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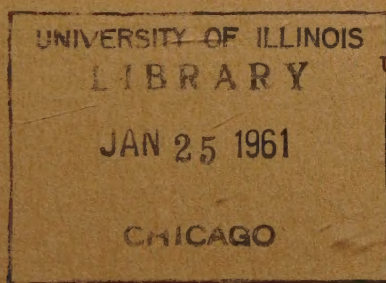
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Temperature Studies Implicating Calcium in Regulation of Muscle Membrane Potential¹

JULIA T. APTER AND K. KOKETSU

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According to the Nernst equation, the potential across a semi-permeable membrane separating solutions of dissimilar composition is a positive linear function of temperature. Attempts to demonstrate that this equation also describes the behavior of the intact cell membrane apparently succeeded for muscle (Ling and Woodbury, '49; Jenerick and Gerard, '53) but failed for nerve axon (Hodgkin and Huxley, '49). On the other hand, Goldman (1958) has indicated, on theoretical grounds, that temperature might differentially alter the permeability of the cell membrane to potassium, sodium, and chlorine ions, making potential a complex function of temperature. Neither the Nernst nor the Goldman equations, however, are compatible with several types of recent evidence. Heat reduction (Tobias, '50) or increase (Lundfest et al., '54; Folk and Gerard, '55) in internal cellular potassium did not alter membrane potential to the extent predicted by these equations. For similar reasons, Shaw et al. ('56), Stephenson (1957), and Koketsu and Kimura ('60), have rejected the ionic explanation for the origin of the membrane potential. What is more, the data of Stampfli ('59) and of Ling (1960) also conflict with the ionic hypothesis. The temperature-potential relationship to be reported here adds to the body of evidence refuting the applicability of the equations to the cell membrane potential. The present experiments indicate, instead, that the concentration of calcium near the cell surface controls membrane potential. Other ions and temperature alter potential by changing the concentration of membrane calcium and not by a Nernst or Goldman effect.

METHOD

The sartorius muscles of winter frogs acclimated to 5°C were removed with care,

especially to avoid crosscutting fibers. After immersion in frog Ringer's solution for one hour at 5°C, specimens were continually irrigated for two to 6 hours with a test solution also at 5°C. The composition of solutions are listed in table 1; all except sucrose were buffered with tris brought to pH 6.8 with HCl. Visualized cells on the inner exposed surface of the muscle were impaled with micropipettes (0.5 μ diameter) filled with 3 M KCl. A variety of temperatures could be reached quickly and maintained indefinitely by irrigating from two reservoirs, one at 3° and the other at 30°C. By impaling only surface cells and by continual irrigation, the response of the resting membrane potential to temperature in the presence of a known external ionic concentration could be measured. Over a thousand measurements were made on 84 muscles. Responses of potential to a change in temperature were noted during impalement of a single cell and also by statistical survey of measurements on 10 or more cells.

Several muscles were tested without irrigation in 5 mM KCl Ringer in order to repeat the experiments of Ling and Woodbury ('49).

RESULTS

These will be divided to treat separately (A) the time course of the response to an abrupt change in temperature, and (B) the steady state temperature-potential relationship.

A. Time course

The resting muscle membrane potential responded to abrupt changes in temperature with a bi- or triphasic transient which attained a steady state in about 20 minutes. A rise in temperature from any level

¹ This work was supported by U.S.P.H.S. grants B-2708 and B-1650 and by a grant from the Illinois Department of Public Welfare.

TABLE 1

Name	Concentration in mM/liter				Sucrose
	Na ⁺	K ⁺	Ca ⁺⁺	Cl ⁻	
Ringer	112	2	1.8	117.6	
5 mM K-Ringer	112	5	1.8	120.6	
Ca-free Ringer	112	2		114	
Low Ca Ringer	112	2	0.18	114.36	
K-free Ringer	112		1.8	115.6	
Isotonic sucrose					224
K-free sucrose			1.8	1.8	224
Ca-free sucrose Ringer		2		2	224
Na-free Ringer (sucrose Ringer)		2	1.8	5.6	224
Saline	112			112	
30 mM K-Ringer	82	30	1.8	115.6	

TABLE 2

Solution	Temp.	Potential		Reversible
		Mean	s.d.	
	°C	<i>mv</i>	<i>mv</i>	
Low Ca Ringer	5	92	3	+
	26	81	4	
Ca-free Ringer	5	93	3	—
	26	52	6	
Ca-free sucrose Ringer	5	37	2	
	26	38	2	
K-free Ringer	5	116	4	
	26	114	4	
Na-free Ringer (sucrose Ringer)	5	45	3	
	26	47	2	
K-free sucrose	5	112	5	+
	26	96	4	
Saline	5	120	7	±
	26	102	7	
Isotonic sucrose	5	138	10	+
	10	131	10	
	15	119	8	
	26	100	7	
Ringer	5	111	2	
	15	100	2	
	26	109	2	
5 mM K-Ringer	10	72	4	
	25	73	3	
30 mM K-Ringer	5	38	2	+
	26	32	3	

below 30° induced, initially, a rise in potential, vice versa a drop in temperature, if calcium were present or in calcium-free solutions also free of potassium ions (saline). In contrast, in calcium-free solutions containing potassium, potential dropped precipitously when temperature rose. If sodium were also present in these

latter solutions the muscles twitched constantly at 26° but not at 5°.

B. Steady state temperature-potential relationships

These results are summarized in table showing that even after 6 hours irrigation with any of the test solutions (except

M KCl) at 5°C, potentials were at or above the 90 mv expected for frog sartorius muscle. In not one instance was the potential higher at 26°. Rather, in solutions containing calcium, potential appeared to be independent of temperature in the range tested, although transient changes in potential did occur with changes in temperature. This lack of dependence, in the steady state, between temperature and potential held for Ringer K⁺ concentrations 0, 2, and 5 mM) and for sucrose solutions containing K⁺ with or without Ca⁺⁺.

In solutions containing little or no calcium or in 30 mM KCl, which appeared to reduce the effective calcium concentration, potentials were lower at 26° than at 5°. The drop in potential brought on by warming was most striking in Ca⁺⁺-free Ringer (containing K⁺ and Na⁺). In this solution muscles started to twitch and potential dropped precipitously when temperature rose (gradually or abruptly) from 5° to 26°. In K⁺-free solution which was also Ca⁺⁺-free (saline) the potential was very high at 5° and only slightly lower at 26°, in spite of spontaneous twitching. In sodium-free solutions that were also K⁺-free (sucrose with Ca⁺⁺), there was no twitching at 26° but potentials were lower than at 5°. In pure sucrose, where potassium and sodium as well as Ca⁺⁺ were withheld, the negative temperature-potential relationship was also observed.

A negative relationship existed, therefore, between temperature and the potential across the cell membrane in environments containing less than 1.8 mM Ca⁺⁺ in 30 mM K⁺. This relationship was not strictly reversible if Ca⁺⁺ were completely absent and either Na⁺ or K⁺ were present. It was, however, strictly reversible in all solutions containing some Ca⁺⁺, however small, and in Ca⁺⁺-free solutions which were also free of K⁺ and Na⁺, being only sometimes reversible if Na⁺ alone were present.

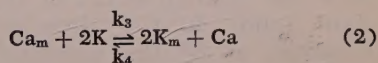
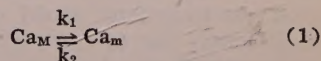
DISCUSSION

Altering the temperature of Ringer's solution did not appreciably change membrane potential, in apparent disagreement with Ling and Woodbury ('49) and Jenerk and Gerard ('53). In some of the present experiments however, especially

when irrigation was not satisfactory, a slight positive temperature-potential relationship could be found, but this was not reversible. Since it is generally agreed that measurements of membrane potential are most reliable when the cell surface is continually irrigated by a test solution, the results of the present experiments call for a reconsideration of earlier measurements of the effect of temperature on potential and they suggest that the Nernst and Goldman hypotheses are not applicable to the living cell membrane. Rather, when the present experiments are viewed in the light of other work from this laboratory, the mechanism governing membrane potential seems to involve an interaction of calcium, incorporated in the membrane, with external calcium and potassium.

The other work has shown, for example, that radiocalcium loaded on muscles leaks out at room temperature, probably being replaced by external potassium when calcium is not available from the medium or when external potassium concentration is high (Koketsu and Miyamoto, '60). Work now in progress indicates, moreover, that the membrane potential is a function of the net loss of calcium from the cell (probably the cell surface). It is reasonable to assume from these results that replacement of calcium by external potassium can bring about a drop in potential.

The findings of the present study coupled with these other data suggest that calcium may be held in the membrane more or less firmly, depending on temperature; that the more weakly-bound form (Ca_m) can be replaced by external potassium. Potential seems to be the greatest when the surface concentration of the more firmly-bound calcium (Ca_M) is highest. The relation between these forms of membrane calcium and external Ca⁺⁺ and K⁺ concentrations may be explained by the following scheme:



where K_m indicates that potassium has replaced the less firmly bound calcium in the membrane, and k₁, k₂, etc. refer to the rate constants of the various reactions. It

is assumed that all rates increase with temperature; the temperature coefficient of k_1 and k_4 being greater than of k_2 and k_3 respectively. Admittedly there is no direct evidence to support these particular assumptions, but they are consistent with the present findings and are not inconsistent with any information now known about the behavior of the membrane.

Equation 2 indicates that the extent to which potassium enters the membrane would be a function of temperature and of a balance between the concentrations of environmental calcium and potassium, as well as of the density of Ca_m in the membrane. At low temperature, the low ratio of k_1 to k_2 would make the concentration of Ca_m low, shifting reactions 1 and 2 to the left, keeping potential high. External potassium ion concentrations would regulate reaction 2; the more K^+ , the greater the shift to the right, using up Ca_m supplied by reaction 1. The associated reduction in Ca_m would reduce membrane potential commensurate with the potassium concentration. A sufficiently high calcium concentration could counterbalance this effect by shifting reaction 2 to the left. In solutions free of these ions or with Ca^{++} alone, only equation 1 need be considered. There would be no loss of Ca_m , so that Ca_m , the governor of potential, would be at maximal concentration and a high membrane potential could be found.

At 26°C , all rates would be faster, the ratio of k_1/k_2 being higher than at 5° , making the concentration of Ca_m lower, Ca_m higher and shifting reaction 2 to the right. However, the ratio k_3/k_4 is assumed to be lower at 26° than at 5° , although individual rates are faster, tending to shift reaction 2 to the left. The net result could be that K_m and Ca_m would not be changed with temperature, so long as calcium and ordinary amounts of potassium were present. In contrast, a calcium-free or potassium-rich environment could shift reaction 2 sufficiently far to the right to counterbalance the thermal effect of the rate constant ratio. In Ca^{++} -free solutions for example, at 5° the potential could depend on the amount of K^+ available to replace membrane Ca^{++} , high potentials occurring at low concentration of K^+ . At 26° the replacement of K^+ would be greater with no Ca^{++} available to main-

tain equilibrium in reaction 2 and any reversible drop in potential would result. The observed precipitous drop in potential when temperature was raised is consistent with this conjecture. In potassium-rich solution containing Ca^{++} , potential, dependent on the potassium concentration, would be low at 5° but even lower at 26° where more K_m would be present at equilibrium, pulling both reactions 1 and 2 to the right, reversibly. In ion-free solutions K^+ is available to enter the membrane and only reaction 1 need be considered. In these two latter situations, more Ca_m would be present at 26° than at 5° , giving the reversible negative temperature-potential relationships found here.

The presented hypothesis is, therefore, consistent with the observations on the temperature-potential relationship and with known facts about the effects of external potassium ion concentration on membrane potential. Indeed, there are facts available at the present time which suggest that the hypothesis is untenable.

SUMMARY

1. Measurements of the membrane potential of unstimulated frog sartorius muscles were made at several temperatures between 5° and 26°C during continuous irrigation by solutions containing various concentrations of Ca^{++} , K^+ , Na^+ and Cl^- .
2. The transient and steady state responses of potential to a change in temperature were noted during impalement of a single cell and also by statistical summation of measurements on 10 or more cells.
3. In solutions containing 1.8 mM calcium and the usual amount of potassium the steady state potential was independent of temperature.
4. In solutions with little or no calcium a negative relationship existed between temperature and potential which was strictly reversible in Ca^{++} -free solutions. Na^+ and K^+ were also absent, in Ca^{++} -poor solutions, and in K^+ -rich solutions containing 1.8 mM Ca^{++} . The negative relationship held, but was only sometimes reversible if Na^+ , but not K^+ was present in Ca^{++} -free solutions.
5. These results permit a re-evaluation of the applicability of the Nernst and Goldman equations to the cell membrane, suggesting, instead, that the concentration

cium in or at the cell surface controls membrane potential.

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n the ATPase Activities in the Retina and e Rod Outer Segments¹

YUZO SEKOGUTI

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We have very little information as to the ATPase activity of the retina in connection with the visual process, though some attention has been paid to the existence of this enzyme in the retina (De Berardinis and Riccho, '51; Hayano, '52; Majima, '53). The present investigation was intended to elucidate the effect of illumination on the ATPase activity of the whole retina and at the same time to examine the properties of this enzyme activity in detail. The investigation was further extended to the ATPase activity of the rod outer segments likewise under the influence of light, because this portion was known as containing rhodopsin and accordingly might be regarded as one of the most essential parts of the retina in regard to the visual process.

MATERIALS AND METHODS

Preparation of the retinal homogenate and the rod outer segments

In all the experiments, cattle retinas were used. The excised cattle eyes kept in ice-cold containers were brought from the slaughter-house to the laboratory and the retinas were isolated under a dim red lamp in the dark room.

For preparation of the homogenate, 10 retinas were put into 10 ml of ice-cold 0.9% NaCl and homogenized for three minutes at 25,000 rpm with the stainless steel homogenizer. Appropriate aliquots of this homogenate were used for the determination of the ATPase activity.

The separation of rod outer segments (r.o.s.) was performed by the modified technique of Collins et al. ('52). The materials were derived from the sugar fraction with specific gravity between 1.12 and 1.13. After two times washing with 0.9% NaCl, the r.o.s. were suspended in saline, appropriate aliquots of which were

used for the determination of the enzyme activity. From the microscopic observation, the other fragments than r.o.s. could be estimated as much as about 1% so that the impurities would be negligible for participating in the enzyme activity.

Determination of the ATPase activity

The sodium salt of ATP was supplied by courtesy of Okunuki's Laboratory (Imamoto et al., '58). It contained less than 2% inorganic phosphate. Ba-salt used in the early experiments was washed with ice-cold acetate buffer (pH 4.0), dissolved in a small volume of 0.1 M HCl. After precipitation of Ba with Na₂SO₄, the solution was neutralized with dilute NaOH.

Histidine buffer (final conc. M/60) was used in most of the present experiments, in the early experiments veronal and glycylglycine buffer (both final conc. M/50). Every buffer solution gave almost the same optimum pH.

All the determinations of the enzyme activity were done in duplicate; 0.5 ml of the homogenate or the suspension was added to 0.5 ml of the buffer solution. After 10 minutes preincubation, the reaction was started by addition of 0.3 or 0.5 ml ATP, if desired, 0.1 ml MgSO₄ (final conc. 7.7 mM) and 0.1 ml KCl (final conc. 7.7 mM), and further 0.154 M NaCl to make up a total volume of 2 ml. After incubation at 37.5°C, 2 ml of ice-cold 10% trichloroacetic acid was added to stop the reaction. The mixture was then centrifuged for 10 minutes at 4,000 rpm and inorganic phosphate liberated from the supernatant was measured by the modified method of Fiske and Subbarow ('25).

¹ This investigation was supported in part by a Grant-in-Aid for the Miscellaneous Scientific Research from the Ministry of Education.

In order to examine the effect of illumination, the isolated retina was divided into two equal parts through the section including the optic nerve papilla, one used as the illuminated sample and the other as the control (dark). The materials above mentioned were put into a beaker containing 30 ml of 0.9% NaCl to be illuminated with 3,000 Lux for 15 minutes. After illumination, the materials were stored in ice-cold 0.9% NaCl and used for the preparation of homogenate and the isolation of r.o.s.

RESULTS

A. The ATPase activity of the retinal homogenate

From the preliminary experiments the following results were obtained.

1. The rate of reaction is proportional to the concentration of homogenate so far as 1–4 mg dry weight/ml or 0.1–0.4 mg in total nitrogen content.

2. The enzyme activity is linear with time for initial 30 minutes and then decreases gradually.

3. The enzyme activity is optimum at the concentration of substrate (ATP) more than 3 mM.

4. The optimum pH is 6.8 at the range between pH 6.2 and 8.6. In the rabbit retina the activity of ATPase was proved as optimum at pH 9.1 (De Berardinis and Auriccho, '51). It is not clear if another optimum pH exists in the range over 8.6.

Anyhow, the optimum pH is not varied the use of different buffer.

5. The enzyme activity is inhibited by PCMB (10^{-5} M) and Ca-ion (10^{-3} M), affected by KCN (1.5×10^{-2} M) and (5×10^{-4} M). DNP (5×10^{-4} M) has effect on the activity in the presence of Mg-ion.

Effect of divalent cations. Table shows the results obtained from the experiments on the influence of Mg-ion and Ca-ion. Mg-ion accelerates the enzyme activity by more than 100%, while Ca-ion scarcely effective. It seems that the activity of Mg-activated ATPase is especially intensified in the retinal homogenate. In the presence of both Mg- and Ca-ion at equal concentration, the enzyme activity falls so remarkably that this enzyme seems to be similar to that of the microsomal fraction observed by Kielley and Meyer ('48).

Effect of K-ion. The ATPase activity of the retinal homogenate was measured in the presence of Mg-ion and K-ion instead of Na-ion. The activity is considerably increased in the range over 77 mM of K-ion: 11% at 77 mM and 28.3% at 115 mM (table 2).

ATPase activities under various K-levels. It is of interest to examine whether the ATPase activity changes correspond with the changes in the K-level of the retinal tissue, since the activity is found as being

TABLE 1

Effect of Mg- and Ca-ion on ATPase activity in retina and rod outer segments

Concentration of ions		ATPase activity		
Mg-ion	Ca-ion	Retina		R.O.S.
		No. 1	No. 2	No. 3
mM	mM	$\mu\text{g P/mg dry weight}$		$\mu\text{g P/mg N}$
0	0	43.5	31.6	16.0
0.77	0			34.2
1.54	0	91.6	68.4	37.8
3.85	0		63.7	37.0
7.7	0			23.2
15.4	0			20.5
0	0.55	43.5		27.2
0	1.54		37.0	13.2
0	2.75	47.6		
0	5.5	40.3		14.0
1.54	1.54	31.0		23.6

Reaction medium: ATP, 3.3 μmol for retina and 1.8 μmol for r.o.s.; K-ion, 7.7 mM; glycylglycine buffer, M/50 (pH 6.8). Incubation period; 15 minutes for retina and 5 minutes for r.o.s.

TABLE 2

Effect of K-ion on ATPase activity in retina and rod outer segments

K-concentration mM	ATPase activity ($\mu\text{g P/mg N}$)		
	Retina	R.O.S.	
		No. 1	No. 2
0	74.0	29.6	
0.77	75.2		
1.54		37.7	
3.85	76.4	39.6	
7.7	74.8	45.8	59.4
38.5	71.0	49.5	
77	68.0	43.6	
101			44.8
115	54.8	34.0	
154			14.2

Reaction medium: ATP, 3.3 μmol for retina and 1.8 μmol for r.o.s.; Mg-ion, 1.54 mM; histidine buffer, M/60 (pH 6.8). Incubation period: 10 minutes for retina and 5 minutes for r.o.s.

dependent on the K-concentration of the reaction medium. As noticed in the previous report (Sekoguti, '60a), the K-level of the retina becomes higher through the incubation with glucose and glutamate, as high in the medium containing glucose only. Thus the ATPase activities of the retinal homogenate were determined under various K-levels prepared by pretreatment of the tissue with glucose and glutamate. The results are summarized in table 3. Since the experimental error is estimated less than $\pm 3\%$, the differences presented in table 3 can be regarded as significant. Thus the higher the K-level of the tissue, the lower the enzyme activity becomes, though not considerably. As shown in table 3, the enzyme activity in exp. 2d in spite of the higher K-level, higher

than in exp. 2c. It can be supposed that there exists probably the optimum K-level as well as the optimum K-concentration of 3.85 mM for the enzyme activity (table 2).

B. The ATPase activity of the rod outer segments

The homogenate was prepared from the other tissue fragments than r.o.s. and its ATPase activity was compared with that of r.o.s. The result shows that the latter is on the average 1.27 times higher than the former. As for the ATPase activity of r.o.s. suspension, we found the following facts.

1. *Concentration of enzyme.* So far as the nitrogen content of r.o.s. suspension is 0.3–0.9 mg/ml, the rate of reaction is proportional to the enzyme concentration (fig. 1).

TABLE 3

ATPase activity of retina under different K-levels

Exp. no.	K-content meq/gm N	ATPase activity $\mu\text{g P/mg N}$	Difference %
1 a.	4.14	79.8	
c.	2.52	86.7	+ 8.6
2 a.	4.03	97.0	
b.	2.73	103	+ 6.2
c.	1.66	105	+ 8.2
d.	1.95	108	+11.3

The retina was cut to two and 4 equal portions in exp. 1 and 2 respectively. Each portion was incubated for 40 minutes at 37.5°C in Krebs-Ringer bicarbonate (a) with 0.2% glucose and 10^{-2} M Na-glutamate, (b) with 0.2% glucose and (c) with the same medium as (a) but without K-ions. After incubation except in exp. 2 (d) without incubation, the ATPase activity was determined.

2. *Time of incubation.* In the relatively lower concentration of enzyme (0.174 mgN), all the terminal phosphates of ATP are liberated during the initial 10 minutes of incubation and then the activity decreases sharply (fig. 2). This low activity may be probably due to the activity of adenylate kinase existing together.² It may be reasonable to consider that the linear portion of the activity curve could be ascribed to the activity of ATPase itself. Thus we adopted 5 minutes incubation for further experiments.

3. *Concentration of substrate.* The enzyme activity is proved as being optimum above 1.75 μmol of the substrate concentration (fig. 3).

4. *Optimum pH.* In glycylglycine buffer solution, the enzyme activity is maximum at pH 6.8 (fig. 4). Histidine buffer gives also the same optimum pH.

5. *Effect of Mg- and Ca-ion.* Under the present experimental conditions, the enzyme activity is accelerated by Mg-ion and rather inhibited by Ca-ion (table 1). In addition, Mg- and Ca-ion have the competitive effect with each other in the equal

concentration so that one must recognize some difference among the effects of ion on the ATPase activity in the r.o.s. in the retinal homogenate.

6. *Effect of inhibitor.* The Mg-activated activity is inhibited by NaF (10^{-3} M), IAA (10^{-3} M), PCMB (10^{-4} M), Cu-ion (10^{-3} M), but not by KCN (10^{-3} M).

7. *Effect of temperature.* The activity was measured at different temperatures.

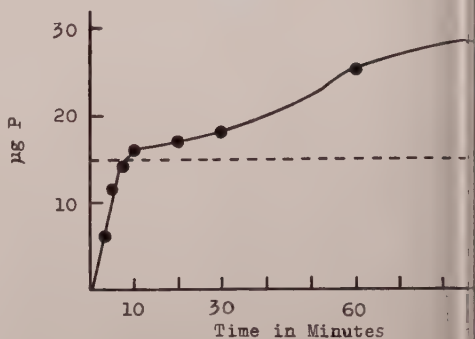


Fig. 2 Liberation of inorganic phosphate from ATP. The broken line indicates the level of terminal P of ATP. Reaction medium: enzyme, 0.174 mg-N; Mg-ion, 1.54 mM, KCl, 7.7 mM.

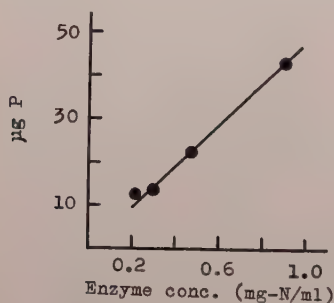


Fig. 1 Relation of enzyme concentration (nitrogen content of r.o.s. suspension) to inorganic phosphate liberated from ATP. Reaction medium: ATP, 2.5 μmol ; Mg-ion, 3.85 mM; KCl, 7.7 mM.

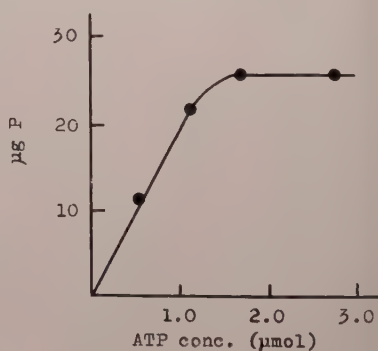


Fig. 3 Enzyme activity in relation to the concentration of ATP as substrate. Reaction medium: Mg-ion, 3.85 mM; KCl, 7.7 mM.

² In the preliminary experiment, the activity of adenylate kinase in the r.o.s. was examined. With the medium including ADP and glucose-hexokinase system we obtained the following results.

	Incorporated P			Phosphatase
	0.4 ml	Suspension 0.2 ml	0.1 ml	
	μg	μg	μg	μg
Normal (MgCl_2)	99.3	—	24.8	0
Normal (CaCl_2)	49.5	30.6	15.3	0
Acid treatment (MgCl_2)	45.2	27.9	9.5	0
Acid treatment (CaCl_2)	71.3	28.3	0	0

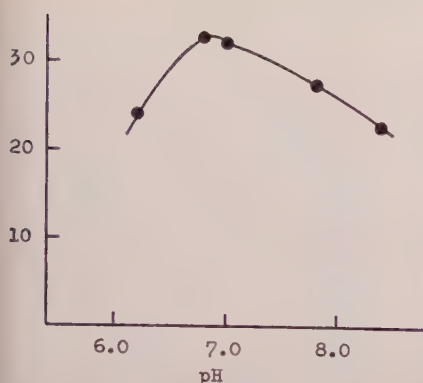


Fig. 4 Relation between the enzyme activity and pH. Reaction medium: ATP, 1.8 μ mol; Mg-ion, 1.54 mM; KCl, 7.7 mM; glycylglycine buffer, 50 mM.

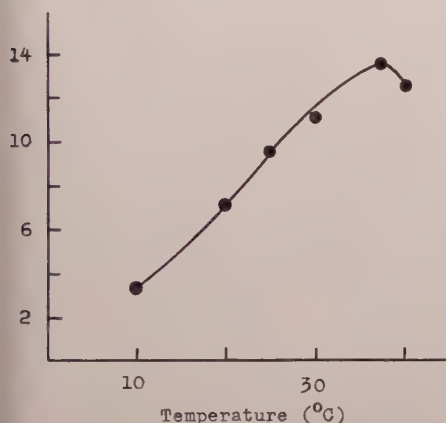


Fig. 5 Enzyme activity in relation to temperature of incubation. Reaction medium: ATP, 1.8 μ mol; Mg-ion, 3.85 mM; KCl, 7.7 mM.

The results obtained indicate that the optimum temperature exists at 37.5°C (fig. 5).

3. *Instability of the enzyme.* Even if the r.o.s. suspension is stored at 0–5°C, the enzyme activity has decreased already after several hours and on the next day

the loss amounts to about 20% of the initial activity. After refrigeration with liquid air, the enzyme activity is found as less than 50%.

9. *Separation of ATPase from pyrophosphatase (P-Pase).* After centrifugation of the r.o.s. suspension at 4,000 rpm (2,500 g) for 20 minutes at 0°C, the activities of ATPase and P-Pase were examined for both supernatant and residue. The ATPase activity appears mainly in the residual fraction (76%), P-Pase in the supernatant fraction (72%). Thus the ATPase found in the r.o.s. can be separated from the co-existing P-Pase.

10. *Effect of K-ion.* The enzyme activity is maximum at 38.5 mM of K-concentration (table 2); it is less than 25% of the maximum value at 154 mM. The fact that the optimum K-concentration differs from that in the case of tissue homogenate may possibly be due to the difference between the preparation methods.

C. Effect of illumination on the ATPase activity

Five retinas were prepared within one hour after decapitation and the ATPase activity was determined. Table 4 shows the results. Since the experimental error is estimated as less than $\pm 2.0\%$, the enzyme activity of the illuminated retina must be considered to be slightly higher than that of the control (the dark) except exp. 1. Thus the ATPase activity tends to be accelerated by illumination of the retina.

The influence of illumination on the ATPase activity of r.o.s. was likewise investigated. As shown in table 5, the ATPase activity of r.o.s. is also considerably accelerated by illumination, far more than in

TABLE 4
Effect of illumination on ATPase activity of retina

Exp. no.	Incubation period	ATPase activity		Difference (I-D)/D, %
		Illuminated (I)	Control (D)	
	min.	μ g P/mg N	μ g P/mg N	
1	10	54.0	54.7	– 1.3
2	10	102.8	90.4	+ 13.7
3	10	116	100	+ 16.0
4	10	78.2	73.5	+ 6.4
	15	93.2	89.0	+ 4.7

Reaction medium: ATP, 3.3 μ mol; Mg-ion, 1.54 mM; histidine buffer, M/60 (pH 6.8).

TABLE 5
Effect of illumination on ATPase activity of rod outer segments

Exp. no.	Incubation period	ATPase activity		Difference (I-D)/D, %
		Illuminated (I)	Control (D)	
	min.	$\mu\text{g P/mg N}$	$\mu\text{g P/mg N}$	
1	3.5	26.4	23.9	+10.5
	5	36.1	31.0	+16.5
2	5	33.6	28.7	+17.0
3 a.	5	37.7	36.2	+ 4.15
b.	5	13.5	12.3	+ 9.8
4	5	28.5	23.9	+19.5
5	5	11.2	10.0	+12.0
	10	24.8	22.4	+10.7
6	5	25.5	24.4	+ 4.5

Reaction medium: ATP, 2.46 μmol ; Mg-ion, 1.54 mM; histidine buffer, M/60 (pH 6.8).
In exp. 3b, measured after storage of two days.

the retinal tissue. The experimental error is estimated as less than $\pm 1.6\%$.

DISCUSSION

The ATPase activity found in the retinal homogenate resembles the activity of Mg-activated ATPase observed in the microsomal fraction of muscle by Kielley and Meyerhof ('48). Aboud and Gerard ('54) found also the Mg-activated ATPase in the microsomal fraction of the peripheral nerves (sciatic, branchial and spinal nerves together). The ATPase activity of retina may perhaps be due to the same kind of Mg-activated ATPase.

In general the properties of ATPase have been investigated preferentially with the mitochondria of cells and with myosine A or B. Since any mitochondrial structure is not found in the r.o.s. of cattle retina from the electron microscopic observation (Sjöstrand, '53; Tanaka, '60), it must be concluded that the r.o.s. are responsible for the ATPase activity concerned in the present experiment.

This enzyme activity is considered to be closely connected with the structure of r.o.s., because it is unstable against temperature like the activity of the Mg-activated ATPase from the microsomal fraction of muscle and furthermore the enzyme is not to be easily extracted with saline. As to the effect of Mg- and Ca-ions as well as of inhibitors, we found some differences between the ATPase activity in the r.o.s. and that in the retinal homogenate. Such differences may be due to some differences in the spatial organization of enzyme proteins.

As shown in tables 4 and 5, the ATPase activity in the retinal tissue and the r.o.s. significantly accelerated by illumination. Auriccho and De Berardinis ('51) measured the activity of adenylypyrophosphate in retina after *in vivo* illumination, but could find no effect of illumination. It is supposed that a slight effect of illumination may be impossible to determine under their experimental conditions.

From my previous reports that the K-loss from retina is increased by illumination (Sekoguti, '60b) and on the contrary the K-uptake of retina decreases through illumination (Sekoguti, '60a), it may be reasonable to consider that K-ions are released from the retina under illumination. On the other hand, table 2 indicates that the ATPase activity depends on the K-concentration in the reaction mixture; it increases at the higher K-concentration. Thus it is considered that the K-loss from the retina is increased by the effect of light and this plays a role of trigger for increase of the ATPase activity in the retina.

However, the K-amount lost from illuminated retina is only 1.4% of the level of the tissue (corresponding to 0.01 meq K/gm N or about 0.3 mM of K-concentration) (Sekoguti, '60b). Also decrease in the K-level when the active transport of K-ion into the tissue is inhibited by illumination is only about 5 mM (Sekoguti, '60a). In addition, it is difficult to establish how high the initial K-level is maintained in the retinal tissue. On the assumption that the loss of K-ions under illumination may stimulate the ATPase activity of the retina, an attempt was

ed to examine if this activity changes connection with the changes in the K-level of the retina. Table 3 shows the results concerned. It is found that the enzyme activity becomes lower when the outer K-level is brought about by incubation with glucose and glutamate. This fact suggests that the fluctuation in the K-level of the retina results in the changes in the concentration of K-ions participating in ATPase activity.

The effect of K-ions on the ATPase activity is observed in myosine A or B (Atanabe et al., '53; Maruyama, '54; Owen and Gershfeld, '57). Skou ('57) investigated the Mg-activated ATPase in microsomal fraction obtained from the nerves of shore crab, *Carcinus maenas*. According to his results, Na-ions increase enzyme activity in the presence of Mg-ions, while K-ions in high concentration inhibit that part of the activity which is due to Na⁺, although K-ions increase the activity when the system contains both Mg and Na-ions. In the present experiments, the mechanism of the effect of K-ions and Na-ions is not yet fully understood, but from the finding that the K-level of the retina becomes higher in correspondence with the lowering of the Na-level (Sekoguti, '58), it may be assumed that there occurs a change in the relative concentration of K- and Na-ions participating in the enzyme activity and this change results in the activation of the ATPase in the retina. In view of this assumption it may be reasonable to consider that the movements of K-ions can mediate the effect of illumination which changes the ATPase activity of the retina.

It is difficult to establish the site for the ATPase activity in the retina. However, the effect of illumination on the ATPase activity is supposed chiefly due to the ATPase activity of r.o.s., because the latter is also increased by illumination and this effect is evidently larger than the effect on the enzyme activity of the whole retina (Table 5).

According to Hara and Hara ('58), rhodopsin molecules, when illuminated, probably release monovalent cations which are necessary for the generation of impulses in the rod. On the other hand, the measurable K⁺ content is found in the r.o.s. (0.1 meq

K/gm N) and this content decreases rapidly with the lapse of time. It is assumed, therefore, that the release of K-ions from the r.o.s. is induced by illumination and accordingly the activity of the Mg-activated ATPase in r.o.s. may be accelerated. Thus the activity of the Mg-activated ATPase may be increased in connection with the potential generation in r.o.s. and the free energy liberated from ATP may serve for the restoration process.

Aboud and Gerard ('54) supposed that the Mg-activated ATPase localized in the microsome found in the Schwann cell of the peripheral nerve may participate in the "machinery" function of ion transport, not in the "energy source," because this enzyme activity serves for the depression of the ATP-level. Skou ('57) offered also the hypothesis that the Mg-activated ATPase may participate in the active transport of ions. However, it is not yet determined in these experiments if the enzyme activity changes in connection with the nervous excitation. In the present experiment, one can establish at least the effect of illumination on the ATPase activity in the retina. Nevertheless, it is a subject to investigate in the future whether the ATPase activity estimated in the present paper plays a role in ion transport or is concerned with the restoration of the process participating in the generation or propagation of impulses.

SUMMARY

Using the tissue homogenate and the suspension of rod outer segments, the ATPase activities of cattle retina were determined. The obtained results are as follows.

1. The retinal homogenate shows the activity of the Mg-activated ATPase similar to the enzyme found in the microsomal fraction of muscle and nerve in view of the effect of Mg- and Ca-ions and of various inhibitors.

2. The suspension of rod outer segments reveals the same activity, though there are some differences from that in the tissue homogenate in respect to the effect of Mg- and Ca-ions and of inhibitors.

3. The enzyme activity depends on the concentrations of K-ions in the reaction medium; the maximum activity is found at 3.85×10^{-3} M (tissue homogenate) or

38.5×10^{-3} M (rod outer segments suspension) of K-concentration. The activity depends also on the change in the K-level of the tissue, as it becomes lower when the higher K-level is brought about by incubation with glucose and glutamate.

4. The activity of the Mg-activated ATPase is influenced by illumination of the retina. The activity in the tissue is slightly accelerated by illumination; in the rod outer segments more considerably.

5. Since the ATPase activity in the retina depends not only on the effect of light but also on the concentration of K-ions and moreover the K-level of retina is depressed through the loss of K-ions induced by illumination, the effect of illumination on the enzyme activity can be explained as being mediated by the movements of K-ions.

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Sensory Discrimination Between Polarized Light and Light Intensity Patterns by Arthropods¹

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Directional orientation in the presence of linearly polarized light has been amply demonstrated in many different kinds of arthropods both in the field and in the laboratory. Discovered by von Frisch ('48, '50) in the honey bee this behavior has been reviewed in detail elsewhere (von Frisch and Lindauer, '56; Pardi, '57; Lockhammer, '59 and Waterman, '59, '60, b, d).

At least certain of these polarized light responses are explicable only if the animals concerned can see the direction of vibration of polarized light (which for convenience will be referred to the *e*-vector even though the mechanism of detection is not known) as distinct from other optical characteristics of the environment such as intensities and wavelengths (von Frisch, '48; Autrum and Stumpf, '50; Wawles, '50; Pardi and Papi, '53a, b; Papi, '53; Birukow and Busch, '57; Görner, '57; Jander, '57; Lüdtke, '57; Jacobs-Jessen, '57; Moody and Parris, '60; Waterman, '60a).³ This means that a particular sensory mechanism for polarized light must be present (Autrum and Stumpf, '51; Lüdtke, '57; Burkhardt and Wendler, '60). Nevertheless, the alternative explanation has been proposed that most or all directional responses in the presence of polarized light depend merely on the same sensory mechanism used in perceiving external light intensity patterns and not on specific visual polarization analyzer (Baylor and Smith, '53;⁴ Stephens, Fingerman and Brown, '53;⁴ Bainbridge and Waterman, '58; Baylor and Smith, '58; Fingerman, '58, '59; de Vries and Kuiper, '58; Baylor, '59a, b; Smith and Baylor, '60).

This alternative is supported by the following two facts. First, differential refraction, refraction and scattering of polar-

ized light by the environment or by dioptric elements of the eye (Waterman, '54) can produce light intensity patterns with quadrants of maximal and minimal luminous intensity, the position of which is determined by the direction of the *e*-vector. Second, practically all arthropods do respond to light intensity patterns and can be expected to react to those caused by polarized light (Bainbridge and Waterman, '58; Smith and Baylor, '60; Waterman, '60a).

A major objective of the research here reported was to help resolve the contradictions involved in these two points of view by making a detailed study of polarized light and light pattern orientation in a variety of arthropods. The research was in this respect an extension of the study

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³ Other parameters of polarized light which might be analyzed by an animal are: (1) degree of polarization, (2) type of polarization (linear, elliptical or circular) and (3) orientation of the major axis and ellipticity (for elliptical light). Most experiments, including the present ones, have been limited to testing the effects of different positions of the plane of polarization for nearly 100% linearly polarized light. Practically all polarized light in nature is linear (Ivanoff and Waterman, '58a,b; Waterman, '58), and this type is the only one so far known to affect animals differently than unpolarized light.

⁴ The mechanisms suggested for reflection and refraction of linearly polarized light by ocular elements to establish intensity patterns responsible for *e*-vector orientation were different and apparently contradictory in the three cases analyzed: *Drosophila* (Stephens, Fingerman and Brown, '53), *Daphnia* and a water mite (Baylor and Smith, '53).

already begun on the interaction between horizontal light intensity patterns and responses to polarized light by aquatic arthropods (Waterman, '60a). Comparable studies on honey bee orientation have recently been published (von Frisch, '60; von Frisch, Lindauer and Daumer, '60). In addition, our experiments were designed to provide further information on the various kinds of orientation shown in the presence of vertically incident polarized light, particularly the directions of the basic orientation.⁵

METHODS

In previous experiments light intensity patterns have been altered by mirrors (Santschi, '11, '23; Jander, '57; Jacobs-Jessen, '59), by differential surface reflection (Baylor and Smith, '58; Kalmus, '58; Baylor, '59a, b; von Frisch, Lindauer and Daumer, '60; Smith and Baylor, '60) and underwater by differential scattering of the vertical beam of polarized light itself (Baylor and Smith, '53; Bainbridge and Waterman, '58; Waterman, '60a).

In the present experiments horizontal light intensity patterns were established by illuminating the sides of the experimental vessel. This allows a wider range of intensity patterns than the scattering technique and also permits the antagonistic and synergistic testing of polarization and intensity patterns.

To increase the generality of possible conclusions adults of 5 experimental species were chosen from three major classes of Arthropoda (table 1).

The *Daphnia* came from laboratory cultures and were identified with the aid of Brooks' ('57) monograph; the *Hyalella*, *Arrenurus* and *Bidessus* came from Lins-

ley Pond, North Branford, Connecticut and *Mysidium* from Walsingham Pond (marine), Bermuda.

Most of the animals were studied by method described under A below. Measurements on *Mysidium*, carried out at the Bermuda Biological Station, were obtained in the somewhat different way described under B.

A. General

Basically the experimental setup procedure were similar to those previously employed (Bainbridge and Waterman, '57). The experimental vessel was a cylinder of transparent plastic 11 cm in diameter and 5 cm in height, containing about 3 cm of unfiltered pond water. Shielding this test area were a partition screen surrounding the side walls of the vessel, a 7 cm circular diaphragm centered on top of it and a 5.5 cm diaphragm below. In this situation the depolarizer, which acted as the apparent light source visible to the experimental animals swimming in the transparent container, subtended an angle of about 33°. The directional orientation of 15–20 animals was recorded frequently below at frequent intervals.

Although a meniscus was present in the test vessel the top diaphragm shielded

⁵ Basic orientation is a series of pure responses to external stimuli. Menotactic orientation involves in addition internally initiated tendencies which cause deviations away from basic directions. The experimental distinction between them is that basic orientation is affected asymmetrically by changes in stimulus intensity whereas in menotactic orientation changes in stimulus intensity modify the directional response asymmetrically (von Holst, Mittelstaedt, '50; Jander, '57, '59, '60; S. Hammer, '59; Waterman, '60a).

TABLE 1
Experimental animals

Class	Subgroup	Species
Crustacea	Cladocera	<i>Daphnia pulex</i> (De Geer)
	Mysidacea	<i>Mysidium gracile</i> (Dana)
	Amphipoda	<i>Hyalella azteca</i> (de Saussure)
Arachnida	Acari	<i>Arrenurus</i> sp. ¹
Insecta	Dytiscidae	<i>Bidessus flavicollis</i> (Le Conte)
	(Coleoptera)	

¹ Two closely related forms, *A. marshallae* (Piersig) and *A. megalurus* (Marshall) were used indiscriminately. These may be two species, but their exact systematic status is unsettled (Cook, '54).

side walls and the meniscus from the vertical beam. This minimized the possibility of reflection-refraction intensity patterns from these sources. In different experiments the two diaphragms and the screen were either opaque black paper or semi-translucent white paper. These were used in various tests with the following combinations of illumination (figs. 1 and 2, table 2). Condition 4, although not reported below in the results, was a control to make certain that no orientation differences were present in unpolarized light.

Primary illumination was a vertical beam of linearly polarized (unpolarized control) light from a low voltage tungsten optical bench projector emitting a nearly parallel white beam. This passed successively through a heat filter, a waxed glass depolarizer and then a rotatable polarizing filter before reaching the experimental vessel. The differential horizontal scattering of this polarized light in the

water sets up a sinusoidal pattern of intensities with maxima at 90° to the e -vector and minima parallel (0°) to it (fig. 1, table 2). Oblique reflection from the bottom of the experimental vessel establishes a comparable pattern which was found to be essentially the same as that produced by horizontal scattering and reflection. This is true for the oblique bottom reflection pattern whether it is caused by the scattering of polarized light or by artificial horizontal light patterns.

To produce an unpolarized light source with the same geometrical relations and intensity ($23,000$ candelas (cd)/ m^2) depolarizer and polarizer were interchanged in the optical pathway.

Horizontal light patterns were established by having the two diaphragms and side screen made either of opaque black paper or of semi-translucent white paper. To mimic the light and dark sectors caused by directional scattering in the medium in the case of the white paper, supplementary

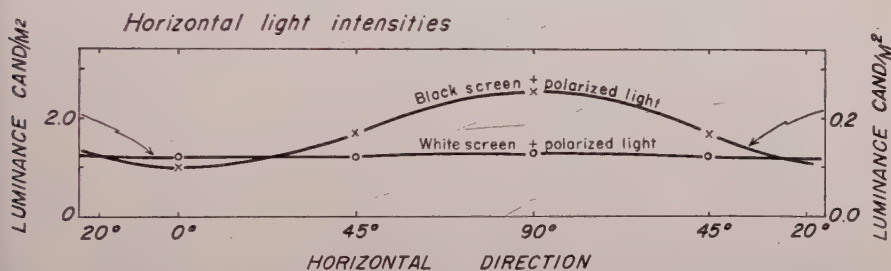


Fig. 1 Horizontal luminance distributions in the experimental vessel illuminated by a vertical beam of linearly polarized light ($23,000$ candelas/ m^2) and surrounded with either a black (Condition 1, table 2) or white screen (Condition 2, table 2) and diaphragms. Note the ordinate scale for the black screen condition (right) is only one tenth that for the white (left).

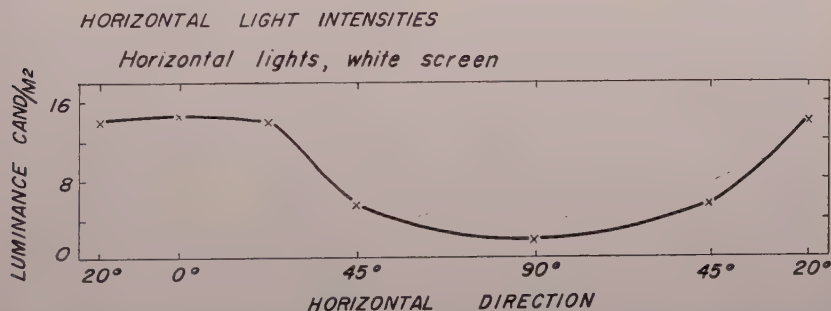


Fig. 2 Horizontal luminance distribution in the experimental vessel illuminated from outside by two opposed horizontal lights (Condition 3, table 2). This horizontal light intensity pattern should be compared with that produced by the scattering of polarized light (fig. 1) and that produced by black and white quadrants plus polarized light (fig. 6D).

light sources consisted of two horizontally directed microscope illuminators set 180° apart. The resulting luminances in various parts of the animals' visual field were photographed and then measured with calibrated film (fig. 2, table 3). In comparing the scattered light intensity pattern with the artificially produced

TABLE 2
General illumination conditions

Stimulus conditions	Vertical beam	Horizontal lights	Side screen and diaphragms	Horizontal luminances		
				Max.	Min.	Av.
1	Polarized	None	Black	0.26	0.10 (fig. 1)	0.18
2	Polarized	None	White	1.33	1.25 (fig. 1)	1.29
3	Unpolarized	Opposite quadrants illuminated	White	14.60	1.90	6.5 (fig. 2)
4	Unpolarized	None	White	—	—	1.29
5 ¹	Polarized	Opposite quadrants illuminated	White	14.64	1.86	—

¹ For this condition the horizontal illumination was maximum in the directions in which the scattering of polarized light by the medium was greatest. Hence the phototactic effects of these components of the intensity pattern would act together.

TABLE 3
Mysidium illumination conditions

Stimulus conditions	Vertical beam	Horizontal lights	Side screen	Horizontal luminances	
				Max.	Min.
1	Polarized	None	Black	0.76	0.34 (fig. 6D)
2	Polarized	None	White	7.7	6.5
3	Unpolarized	None	Black	—	—
4	Unpolarized	None	White	—	—
5	Unpolarized	White quadrants illuminated	Black and white quadrants	50.2	7.38
6	Polarized parallel to white quadrants	White quadrants illuminated	Black and white quadrants	50.0	1.48 (fig. 6D)
7	Polarized parallel to white quadrants	None	Black and white quadrants	3.4	0.93
8	Unpolarized	None	Black and white quadrants	White 3.6	Black 0.83
9	Polarized perpendicular to white quadrants	None	Black and white quadrants	3.8	0.73

e (figs. 1 and 2, table 2) note that directional differences in scattered intensities were less than 0.2 cd/m^2 . When supplementary horizontal lights were used, directional differences were 12.7 cd/m^2 . The maximum-to-minimum ratios were 3–7 times larger with the artificial pattern, too, while the scattered light ratios were strongly influenced by whether the background was black or white: max/min ratio for artificial pattern, 7.7; for scattered light white surround 1.03, and black surround 2.6.

The experimental procedure typically was: (1) to take a series of 5 successive photographs of directional orientation at intervals of several seconds, (2) to change the optical conditions in randomized order, (3) to wait two minutes, (4) to take another series of 5 exposures and so on until an adequate sample had accumulated for each condition.

Where appropriate, the polarization plane and the experimental vessel were rotated through 90° in successive series under the same optical condition; this could control any undetected asymmetries in the vessel or in the illumination pattern. In the same stimulus conditions were the same for the two semicircles, opposite values could be combined, which doubles the number of measurements available in 180° .

Orientation angles were measured on projected images of the original films, and the data plotted for 5° groups. Since the method used did not provide samples with exactly the same numbers of observations, results have all been graphed as percentages against an abscissa representing azimuth angle. The resulting relation between percentage observations and direction of locomotion will be referred to as an orientation response curve for a given experimental condition. Where statistical tests have been made, differences having values of greater than 1% for deviations from the null hypothesis have not been accepted as significant.

B. *Mysidium*

There were some optical differences from the above setup in the tests on the mysid. The experimental vessel (18.5 cm diameter) and diaphragms (10–12 cm

in diameter) were larger than in the other tests which is appropriate in view of the larger size of *Mysidium* (about 5–10 mm in length); also black and white paper quadrants were used to produce horizontal light patterns as in some earlier experiments (Baylor and Smith, '53; Bainbridge and Waterman, '58). For certain runs horizontal lights illuminated the white quadrants from outside. In this case their luminance observed from within the vessel was the sum of their reflectance of the vertical beam and their transmittance of the horizontal ones. The overhead vertical illumination had an apparent source (the depolarizer) subtending an angle of about 35° from the crustacean's point of view and had a luminance ranging from $15,000 \text{ cd/m}^2$ at its center to 890 cd/m^2 peripherally.

The following combinations of optical conditions were used in the various *Mysidium* experiments (table 3). Note that as in the general case (table 2, fig. 1) these horizontal luminance distributions (fig. 6D and table 3) show strong absolute and relative differences between the scattered light pattern and the various artificial ones. Conditions 3 and 4 although not reported below in the results, were controls to make certain that no orientation preferences were present in unpolarized light.

RESULTS

A. *Daphnia pulex*

Two main experiments and several controls were run on this cladoceran. In the first experiment the effects of polarized light were compared with those of horizontal light patterns. With the overhead vertically incident light beam linearly polarized and the black screen and diaphragms (Condition 1, table 2), *Daphnia* showed strong swimming orientation perpendicular to the polarization plane (figs. 3A and 4A). This was to be expected on the basis of the widespread occurrence of such responses among Cladocera (Baylor and Smith, '53; Eckert, '53) recently studied more exactly in relation to scattered light patterns in *Daphnia schödléri* (Waterman, '60a). In the present data the orientation response curve was sharply peaked (within 5°) perpendicular to the *e*-vector, and

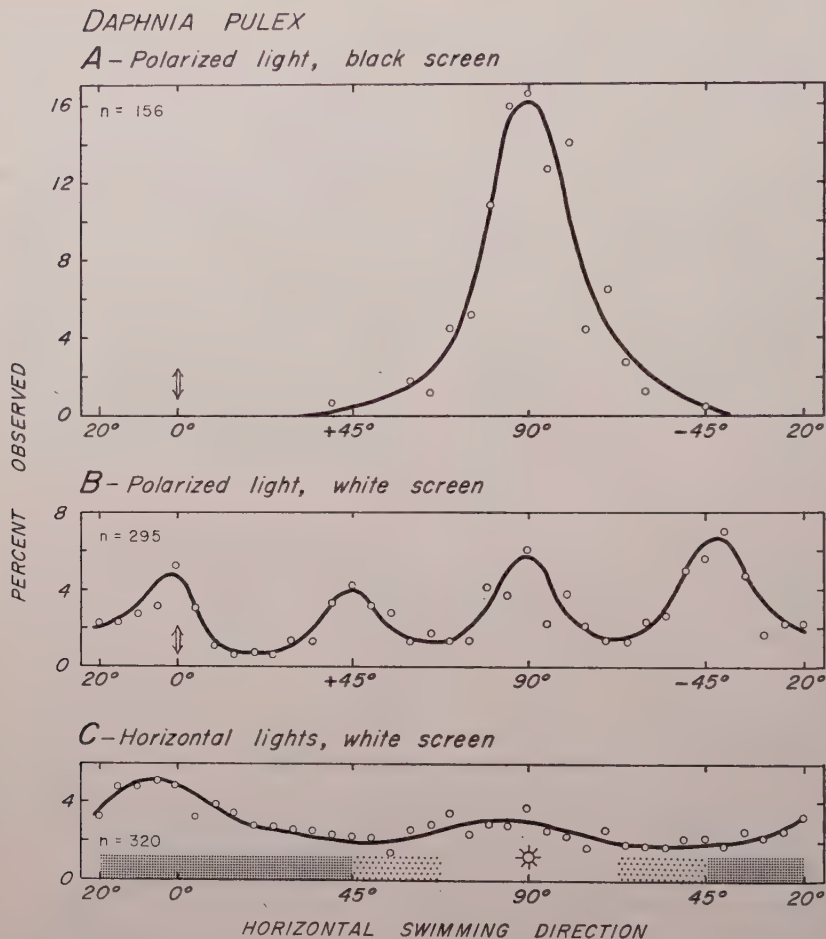


Fig. 3 Orientation of *Daphnia* under three conditions of vertical and horizontal illumination. A, vertical beam linearly polarized; black screen and diaphragms used (Condition 1, table 2). B, vertical beam linearly polarized; white screen and diaphragms used (Condition 2, table 2). C, vertical beam not polarized; horizontal light illuminating opposite quadrants, white screen and diaphragms used (Condition 3, table 2). The light intensity distribution produced by the horizontal lights is symbolized by the stippled shading along the abscissa in C. Further details of all the illumination patterns are given in figures 1 (3A, B) and 2 (3C). Each graph shows the relative numbers (%) of animals observed to be swimming in the direction indicated, summed within 5° intervals between 0° (parallel to the *e*-vector of the polarized light) and 90° (perpendicular to the *e*-vector) right (+) and left (−) of the *e*-vector. As far as stimulus conditions go, this semicircle is symmetrical with the opposite one. The position of the *e*-vector, when polarized light is present, appears as a vertical double headed arrow while the direction of the supplemental horizontal illumination, when present, appears as a circle with radiating rays. The number of measurements for each graph is shown as *n* at the left. The open circles are plots of the actual data points while the solid lines are smooth curves fitted by eye to these observations. Where these orientation response curves show significant peaks and valleys, as in all cases plotted, swimming directions are not random and the peaks in the curves represent preferential directions of swimming. The presence of 4 peaks (B) is considered basic for a vertical beam of polarized light, a single peak at 90° represents a particular kind of altered response. The two peaks in C indicate the presence of both positively and negatively phototactic individuals, which behaved alike in polarized light (A and B).

individuals were recorded swimming more than 50° from perpendicular.

In contrast two minor response peaks are shown by the same population of *Daphnia pulex* with the overhead vertically incident light beam depolarized and the white screen illuminated in opposite quadrants (Condition 3, table 2; fig. 3C). The major peak near 0° indicates that most of the animals were negatively phototactic, swimming towards the two dark sectors of the horizontal light pattern. However, the minor peak in the lighter sectors proves that others were positively phototactic. The presence of both positively and negatively phototactic individuals was confirmed in the vessel with the black surround by using an oblique test light. Hence the black screen was not suppressing negatively phototactic responses.

This experiment shows that *Daphnia* with both positive and negative phototactic responses were present under the two conditions. Yet no animals were found swimming parallel to the polarization plane with the black screen as negative individuals would do if differentially scattered light were the effective stimulus for orientation to the *e*-vector. Therefore the orientation perpendicular to the polarization plane must be a specific response dependent of intensity pattern.

In the second experiment with the same population of *Daphnia* the effects of black screens and diaphragms were compared with white ones when polarized light was used in the vertical beam for both conditions. With the white surround (Condition 1, table 1) *Daphnia* orients quite differently (fig. 3B) than it does with the black surround (fig. 3A). Instead of one preferred swimming direction with the white diaphragms and screen there are 4 at 0° , $\pm 45^\circ$ and 90° relative to the *e*-vector.

These 4 basic swimming directions could be shown statistically to occur with significantly different frequencies (fig. 3). Three replications of this experiment with different groups of *Daphnia* revealed the same 4 modes in their orientation. A test was made to determine whether the single orientation direction observed with the black surround was qualitatively different from the 4 directions shown at

lower overall intensities and higher horizontal intensities. To do this 4 distribution peaks each like the single peak but appropriately reduced in height were superimposed on the real 4-peak curve. No significant difference in form was present between the observed 4-peak curve and the one produced in this way. Hence equal orientation accuracy is shown for each of the 4 basic directions and for the black and white surrounds. Comparable conclusions are reached below for *Myxidium* (p. 147).

Selection of individual *Daphnia* orienting in one of the 4 orientation angles yields a group showing all 4 preference directions. Hence a single animal must be able to orient its swimming in any one of these 4 directions.

Three possible explanations could account for the difference in *Daphnia*'s orientation responses with the black and white screens; control experiments on a single population of animals were carried out to determine which were actually involved. First, the generally lower light intensity arising from absorption by the black screen and diaphragms might be responsible for the single direction of response with the black surround. This was tested by substantial light intensity reductions both with black and white surrounds (Conditions 1 and 2, table 2).

Reducing the vertical polarized beam successively to 10% and 1% of its original intensity evoked no detectable change of behavior with the white screen (fig. 4C and D). However, with the black screen, intensity reduction to 10% and 1% caused the appearance of 4 orientation peaks so that at the lowest intensity the behavior pattern was closely similar to that previously observed only with the white surround (fig. 4A and B). This influence will be referred to as the *intensity effect*. Since it is just opposite the effect predicted if the single peak with the black screen resulted from low light intensities, such an explanation must be rejected.

Second, light intensity patterns due to directional scattering by the medium or to differential reflection by the side walls or diaphragms might possibly be more effective with the black screen and thus account for the different behavior with black and

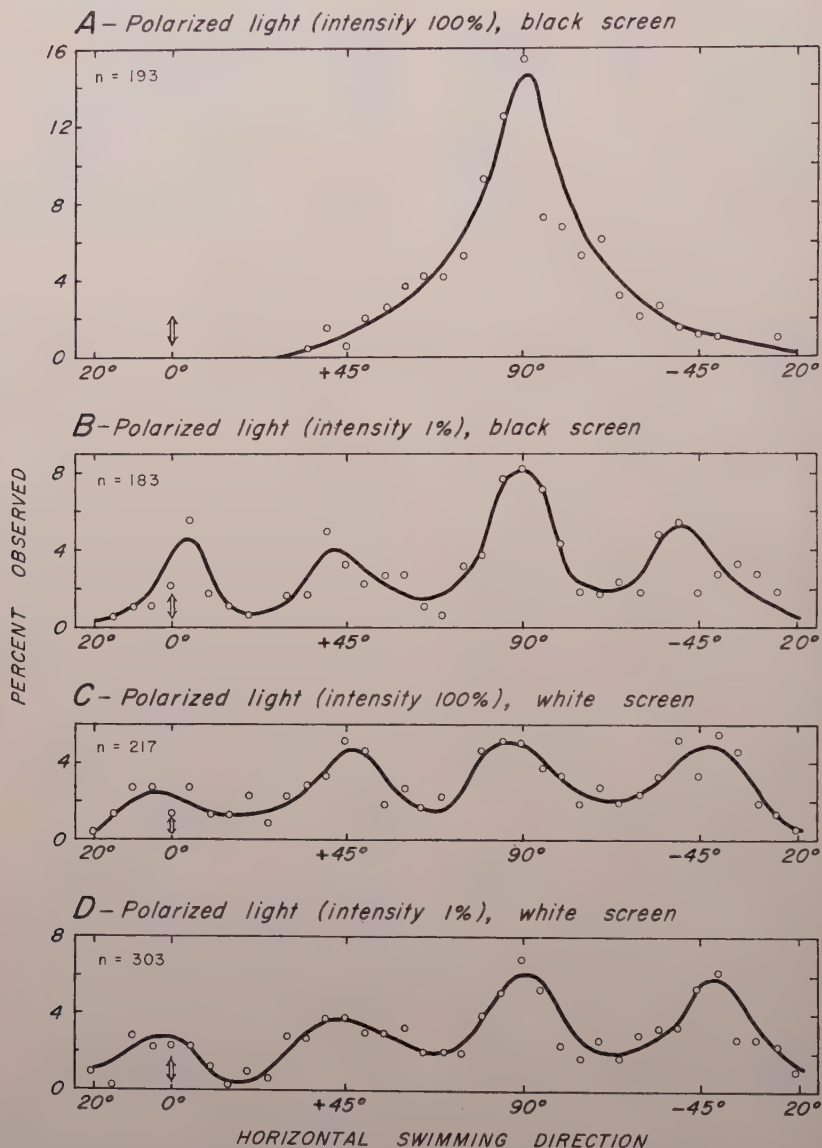
DAPHNIA PULEX

Fig. 4 Orientation of *Daphnia* under 4 conditions of vertical and horizontal illumination. Further details of the illumination patterns for A (Condition 1, table 2) and C (Condition 2, table 2) are given in figures 1 and 2. In B (Condition 1, table 1) and D (Condition 2, table 2) a Wratten neutral filter of optical density 2.0 was placed in the optical pathway. Hence the light intensity patterns were the same respectively as A and C, but the overall intensity was reduced to 1%. Note that at full intensity changing from white (C) to black (A) screen causes the animals to orient only perpendicular to the plane instead of in all 4 basic directions. At the lower overall intensity level (B, D) this reaction did not occur. Symbols and details of the graphic method are explained further in the legend of figure 3.

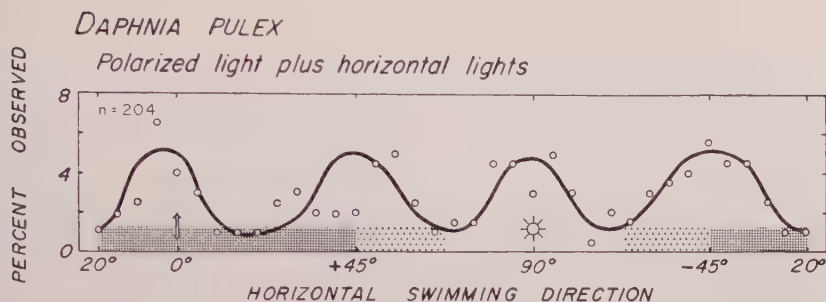


Fig. 5 Orientation of *Daphnia* when the vertical light beam is polarized and an artificial pattern of horizontal light is produced by two lights 180° apart located at 90° relative to the *e*-vector (Condition 5, table 2). Symbols and details of the graphic method are explained further in the legend of figure 3. Note that even though the artificial horizontal light intensity maxima are centered in the same direction as the maximum differential scattering of polarized light that 4 nearly identical peaks in the response curve indicate unequivocally the 4 basic directions of swimming relative to the *e*-vector of polarized light.

white surrounds. However, setting a horizontal illumination pattern in phototactic stimulation to such a scattering pattern (Condition 5, table 2; fig. 5) does not affect the presence of 4 orientation peaks with the white surround. Consequently the second hypothesis must also be rejected.

This leaves as the only possible remaining explanation the difference between the luminance of the side walls and diagrams and that of the overhead light source which is less with the white screen than with the black. The suppression of three of the 4 basic swimming directions and the switching of all orientation to the 0° direction when this difference is large enough will be referred to as the *light contrast reaction*. It appeared when the horizontal illuminance was about 0.19 cd/m^2 with the vertical beam at $23,000 \text{ cd/m}^2$. This reaction demonstrates some sort of edge perception in *Daphnia*. The intensity effect is thus seen to be an influence of the light contrast reaction and appeared in the present experiments with smaller differences between horizontal and vertical illumination: 1.3 cd/m^2 horizontal luminance, $23,000 \text{ cd/m}^2$ vertical.

B. *Mysidium gracile*

The basic experiment done on this animal was a comparison of polarized light responses with light intensity responses; several replications of the same experiment were made on different populations and the results combined. With the verti-

cal light beam polarized and the black surround (Condition 1, table 3; luminance distribution shown in fig. 6D), *Mysidium*, like *Daphnia*, showed only one preferential swimming direction perpendicular to the *e*-vector (fig. 6A). This agrees with earlier measurements (Bainbridge and Waterman, '57, '58; Waterman '60a). Nearly 7% of the orientation were within 5° of the perpendicular and more than 30% were within 15° . However, some observations were recorded in all directions of swimming relative to the plane of polarization.

With the vertical light unpolarized, black and white quadrants and horizontal illumination of the white quadrants (Condition 5, table 3), the orientation pattern rather resembles that obtained with the polarized light beam (fig. 6B). There is one preferred and somewhat more marked orientation direction coincident with the white illuminated sectors (fig. 6D) although substantial records were obtained of animals swimming in all directions.

When the two previous conditions were added together so that the brightest horizontal quadrants coincide with the plane of polarization (Condition 6, table 3; luminance distribution shown in fig. 6D), two peaks appear in the orientation curve (fig. 6C). The larger of the two is in the sector parallel to the plane of polarization which coincides with the most luminous region of the side walls. The smaller of the two is at 90° to this. Observation of individual animals indicates that they can change

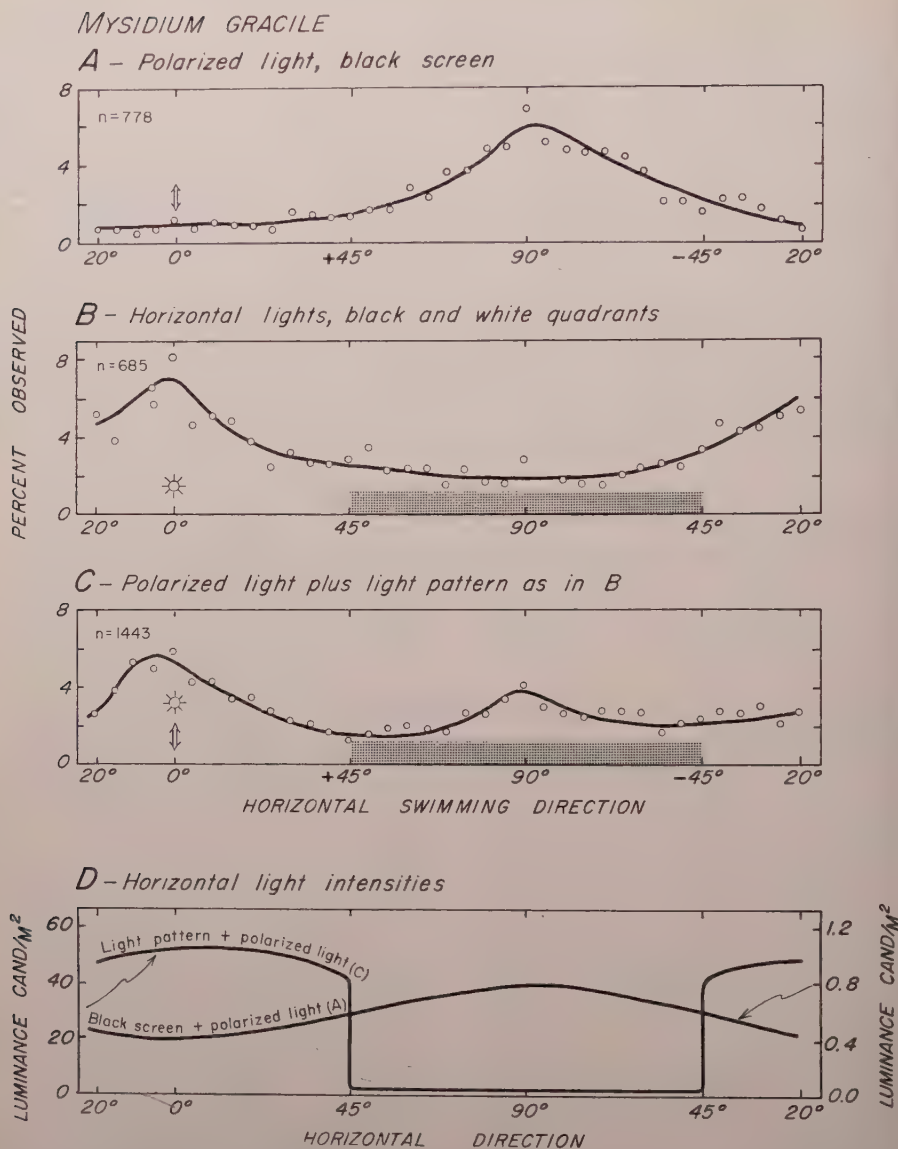


Fig. 6 Orientation of *Mysidium* (same individuals as in figure 7) to three conditions of vertical and horizontal illumination (A, Condition 1, table 3; B, Condition 5, table 3; C, Condition 6, table 3); light patterns specified further in D (Conditions 1 and 6, table 3). The position of the black quadrant is symbolized by the stippled shading along the abscissa in B and C. Symbols and details of the graphic method are explained further in the legend of figure 3. Note that despite the strong positively phototactic response indicated by the single peak in curve B, polarized light added to the artificial light pattern evoked in addition a second preferential swimming direction (C) in the center of quadrants of minimum light intensity.

from one of these preferential directions to the other. This change and similarity of responses to polarization and intensity patterns separately and together suggest that

Mysidium may orient either to brightness pattern or to polarization plane.

If the horizontal illumination of white quadrants was eliminated (Con

n 7, table 3; fig. 7B) two preferential directions were still present, but the one perpendicular to the *e*-vector was the stronger, reversing the relation in figure 6C. Now when the vertical beam is not polarized (Condition 8, table 3) the mysids show a single preferred direction towards the white sectors but this is less prominent than when these are illuminated (fig. 6B; Condition 5, table 3).

When the intensity pattern and the polarization act synergistically (Condition 2, table 3), the orientation pattern has only one peak instead of the two present when they act antagonistically at 90° to one another. With the white screen (fig. 7A; Condition 2, table 3) most of the mysids swim perpendicular to the plane, but a significant preference is also shown for parallel orientation. However, peaks at $\pm 45^\circ$ to the *e*-vector have not yet been obtained with *Mysidium*. Differences between these results and those with the dark screen are involved here.

Direct evidence for individual *Mysidium* changing their swimming direction from perpendicular to parallel is not available with polarized light and the white screen. However, such a change can be demon-

strated by going from a dark screen to a light screen which causes some individuals to alter their preferred orientation in that way. Comparison of the form of the peaks (by the method used for *Daphnia*, p. 143) in the unimodal and bimodal frequency distributions with the black and white screens respectively, shows that it does not differ significantly. Therefore, the increased horizontal luminosity only evoked a second preferred direction of swimming but did not qualitatively change the form of the response. This conclusion is comparable to that reached for *Daphnia* (p. 143).

C. Hyalella azteca

For this organism a comparison was made of its oriented responses to polarized light and to light intensity patterns. The oriented swimming of this amphipod was quite similar to that of *Daphnia pulex*. With the vertical beam unpolarized and with horizontal illumination of the white screen (Condition 3, table 2) a curve with two peaks was obtained (fig. 8A) with equal numbers of observations of positively and of negatively phototactic swimming orientation. The same populations of individuals responded to a polar-

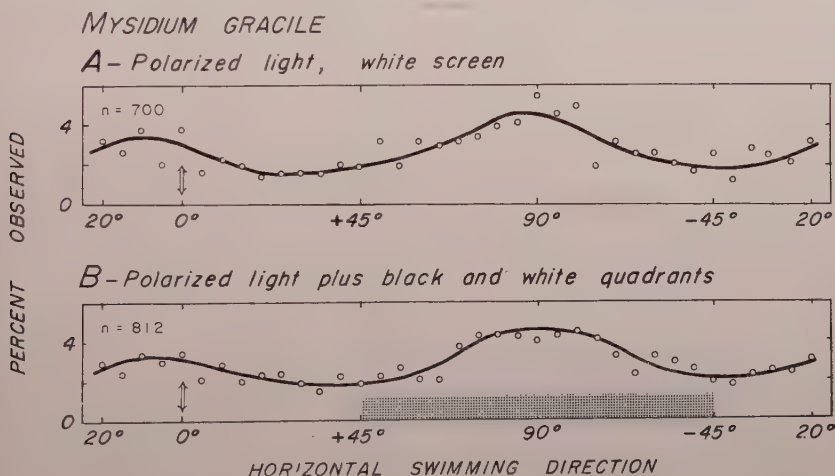


Fig. 7 Orientation of *Mysidium* (same individuals as in figure 6) to two conditions of vertical and horizontal illumination (A, Condition 2; B, Condition 7, table 3). The position of the black quadrant is symbolized by the stippled shading along the abscissa in B. Symbols and details of the graphic method are explained further in the legend of figure 3. Observe that the bimodal response curve to polarized light (A) is maintained when the surround consists of black and white quadrants so placed that in fact the major preferential direction is centered in the middle of the minimum intensity quadrants of the horizontal light pattern even though orientation to black and white quadrants alone (fig. 6B) demonstrates only a positively phototactic response.

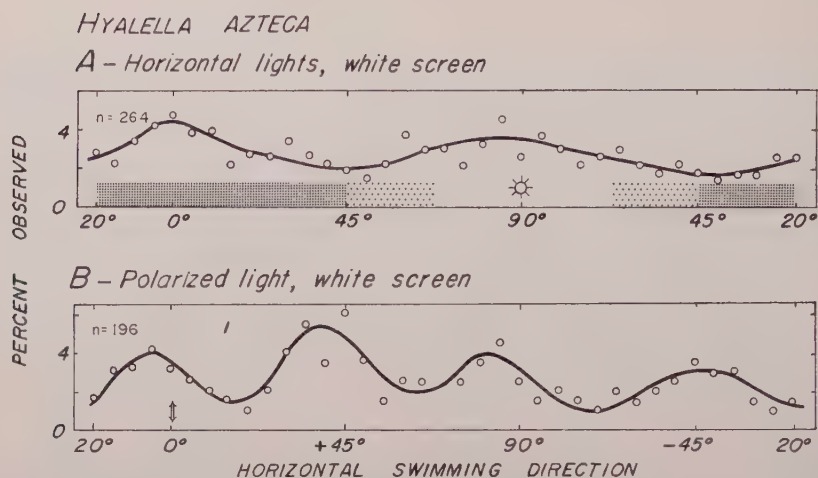


Fig. 8 Orientation of *Hyalella* to two conditions of vertical and horizontal illumination (A, Condition 3, table 3; B, Condition 2, table 2) specified further in figures 1 and 2. Symbols and details of the graphic method are explained further in the legend of figure 3. No sign of $\pm 45^\circ$ orientation appears without the polarized light, although the bimodal curve in A is evidence for both positively and negatively phototactic responses. The 4 basic swimming directions appear with the vertical beam polarized and the screen and diaphragms white.

ized vertical light beam with the white screen (Condition 2, table 2) by showing 4 peaks in its orientation curve at 0° , $\pm 45^\circ$ and 90° relative to the *e*-vector (fig. 8B). These 4 preferred directions of orientation were present both with black and white screens (table 4). The small increase which occurred at 90° with the black screen is not significant. Similar responses to polarized light were obtained on three replications with other groups of *Hyalella* individuals.

Unlike *Daphnia* and probably *Mysidium* no light contrast reaction was found for the amphipod.

D. Arrenurus sp.

With the white screen and with the vertical beam polarized (Condition 2, table 2) the mites showed 4 preferential directions of orientation as in *Daphnia* (fig. 9A).

Four replications of this experiment with the same population of animals gave similar results except for the fusion of two peaks in one case. With the vertical beam unpolarized and the white screen horizontally illuminated in two sectors 180° apart (Condition 3, table 2), a weak positive phototactic orientation was observed (fig. 9B).

Comparisons of the orientation responses to the polarized light pattern with white and with black screens demonstrated that a light contrast reaction similar but weaker than that of *Daphnia* does occur in this water mite (table 5). The relative frequency of orientation at 90° to the *e*-vector increased from 25.7% to 47.7% with the dark surround while an accompanying decrease occurred in the 45° directions. These differences between the curves are statistically significant.

TABLE 4
Frequencies of basic directions in *Hyalella*

Side screen	n	0°	$+45^\circ$	90°	-45°
White	223	17%	23%	25%	35%
Black	219	16%	27%	31%	26%

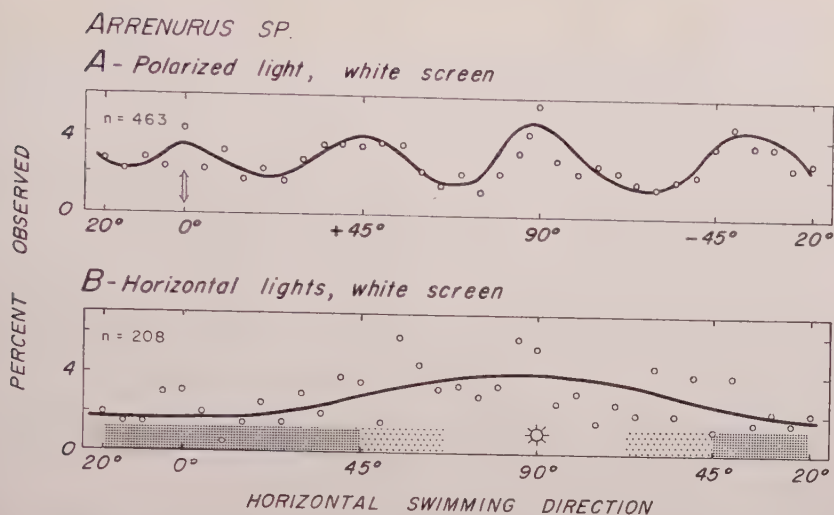


Fig. 9 Orientation of *Arrenurus* to two conditions of vertical and horizontal illumination (A, Condition 2; B, Condition 3, table 2) specified further in figures 1 and 2. Symbols and details of the graphic method are explained further in the legend of figure 3. Despite the weak positive phototaxis indicated by the unimodal response curve to the horizontal light pattern without polarized light (B) strong orientation in the 4 basic swimming directions is shown by the 4 well developed peaks with the white screen and vertical beam linearly polarized (A).

TABLE 5
Relative frequencies of basic directions in *Arrenurus*

Side screen	n	0°	+ 45°	90°	- 45°
White	136	12.5%	29.4%	25.7%	32.4%
Black	166	11.5%	19.6%	47.7%	21.7%

E. Bidessus flavicollis

Comparisons were made of the oriented swimming responses of the same group of beetles when they were positively phototactic and when they were negative. The animals were positive if light adapted and undisturbed; negative responses were obtained by dark adapting for a day and rotating the experimental vessel before the measurements.

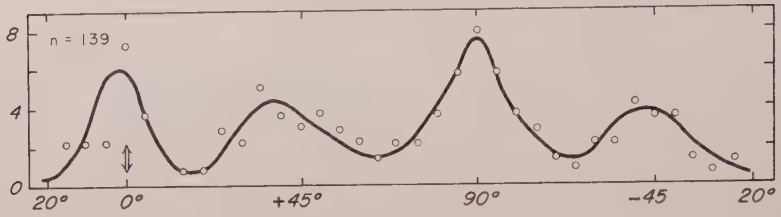
If the polarized light and the horizontal intensity pattern were used together antagonistically (Condition 5, table 2) on positively phototactic *Bidessus*, a bimodal orientation curve was obtained. Most of the beetles swam in the most luminous sector of the horizontal intensity pattern, but a small preference was shown perpendicular to the polarization plane in directions of the least luminous side walls. Positively phototactic animals show 4 marked preference planes with the vertical

beam polarized and with the white screen (Condition 2, table 2; fig. 10A). Swimming perpendicular and parallel to the *e*-vector showed a slight predominance over the $\pm 45^\circ$ directions. With the vertical beam unpolarized and horizontal illumination of the white screen (Condition 3, table 2) these positive beetles showed strong orientation to the brightest sectors (fig. 10B). The maximum in the orientation curve near the luminance peak was strongly marked and few individual measurements were more than $\pm 50^\circ$ of this point. No signs of more than one preferential direction were present.

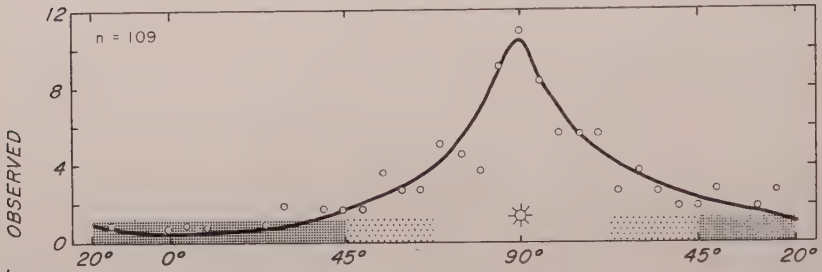
The response curve of the same animals when negative also showed a single orientation peak to the horizontal intensity pattern on the white screen, but in this case the preferential direction was towards the darker quadrants of this horizon, 90° from the luminance maxima of the side walls

BIDESSUS SP.

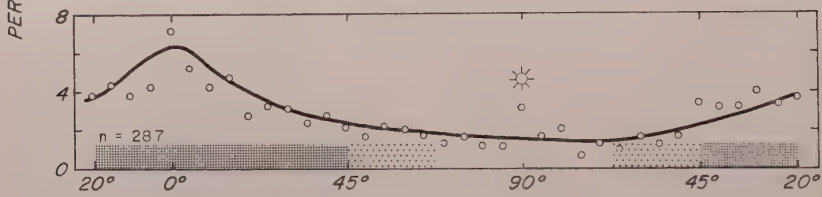
A—Polarized light, white screen; positively phototactic



B—Horizontal lights, white screen; positively phototactic



C—Horizontal lights, white screen; negatively phototactic



D—Polarized light, white screen; negatively phototactic

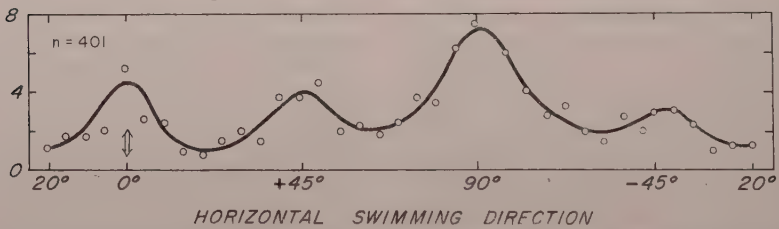


Fig. 10 Orientation of *Bidessus* under two conditions of vertical and horizontal illumination (A and D, Condition 2; Band C, Condition 3, table 2) specified in figures 1 and 2. Details of the graphic method are explained in the legend of figure 3. The comparison of the two illumination conditions was made twice, once with the population of beetles positively phototactic (A and B), and once with them negative (C and D). Observe that essentially identical orientation in the 4 basic swimming directions was obtained with polarized light with both conditions of the animal even though the phototactic responses were reversed.

(fig. 10C). Relative height of the peak in the orientation curve was not as great as in the positive case but recall that the beetles had to be disturbed to make them strongly negative. In sharp contrast, the negatively phototactic insects showed the same orien-

tation responses as the positive ones with the polarized vertical beam and white screen (fig. 10D). Thus changing phototactic sign in this species powerfully altered its orientation to intensity patterns in the way expected but has no significant effect

the presence of the four peaks and their relative weights in the orientation curve to polarized light.

DISCUSSION AND CONCLUSIONS

The various experimental data presented above permit a number of definite conclusions to be drawn and at the same time raise certain problems which deserve some discussion. These fall mainly into 5 categories: A, the problem of polarized light and light pattern vision; B, the occurrence, choice, and ecological significance of the basic steering directions; C, the mechanism of polarized light sensitivity; D, meaning of the light contrast reaction and intensity effect; and E, the question of central integration of the polarized light sensory data.

A. Polarized light and light pattern vision

One important aspect of the present work is its bearing on the problem of polarized light vision as a distinct physiological process. Ten different lines of evidence prove that a wide variety of arthropods must see the plane of vibration of linearly polarized light. Of this evidence 6 relevant points can be made from our own data.

1. In *Daphnia* and *Bidessus* reversal of phototactic sign produces a corresponding reversal in response to horizontal light intensity patterns consisting of two opposite light and two opposite dark quadrants. Yet is change in phototactic sign has no effect on basic orientation to the plane of polarization (p. 143 and fig. 10). Hence their polarized light orientation cannot be a response to horizontal light intensity patterns of the sort used which resemble those produced by differential scattering and reflection of polarized light.

2. In all experiments testing horizontal patterns of light intensity, the animals never showed more than two directions of swimming, one towards the lighter quadrants of their horizon and one towards the darker quadrants, corresponding respectively to positive and negative phototaxis (figs. 3C and 8A). Nor has a persistent oblique 45° course relative to a light stimulus yet been reported in the literature. In contrast, up to 4 basic orientation directions appear in a vertical beam of linearly

polarized light. This difference in response implies that two distinct sensory mechanisms must be involved.

3. In many cases responses to the *e*-vector of polarized light showed smaller deviations from the most strongly preferred direction than those to horizontal intensity patterns even though the ratios of maximum to minimum intensities artificially produced were much greater than those resulting from directional scattering of polarized light (figs. 3B, 3C, 6A and 6B). This is the reverse of the behavior predicted if both were responses to horizontal light patterns. Hence both reactions cannot be intensity responses.

4. *Mysidium*, in the presence of both polarized light and horizontal light patterns together, proved its ability to distinguish between them by reacting characteristically first to one and then to the other as if each were present alone (pp. 145–146 and fig. 6C). Thus when maximal horizontal light intensities are artificially established in the direction of the *e*-vector of a vertical beam of polarized light then the animal swims perpendicular to the *e*-vector reacting to the polarization part of the time, and parallel to the *e*-vector responding part of the time to the intensity pattern. Therefore, polarized light and intensity patterns are two distinct visual qualities in the animal's perception.

5. For *Mysidium*, if the dark quadrants due to scattering of the vertical beam of polarized light are artificially made more luminous than those where maximum differential scattering occurs, significant preferential orientation continued to be perpendicular to the *e*-vector as it was before the artificial intensity increase. In other words, when the horizontal intensity pattern due to scattering is overcompensated by an artificial one so that the relative intensity of the four quadrants is reversed, preferential orientation 90° to the *e*-vector persists even though these quadrants are now darker than the ones parallel to the plane. Hence the polarized light response cannot be a positive phototaxis toward the brighter sectors. Comparable experiments yielding similar results were also done with *Daphnia* and *Bidessus* but these have not been described above.

6. For *Daphnia* the light contrast reaction, a response to differences between vertical and horizontal luminances, disappears completely at low overall levels of illumination, yet the orientation relative to the *e*-vector of polarized light shows no detectable deterioration (fig. 4). This makes it difficult to believe that the polarized light response depends on intensity ratios of horizontal illumination in various azimuths.

From the previously published data on terrestrial arthropods 4 kinds of experimental results can be cited which are only explicable if polarized light is perceived as such. These must be added to the list derived from our present experiments to obtain a proper summary evaluation of the problem.

1. In the honey bee orientation under a polarizer has the same angular relation to the *e*-vector that it has to the natural polarized light of corresponding parts of the blue sky despite great differences in intensity patterns under natural and artificial conditions (von Frisch, '48, '49).

2. Since bees know the regional distribution of polarized light in the sky (von Frisch, '48, '49), they must know the direction from which it is coming. Yet they cannot with ordinary image vision infer the direction of the original source from a light pattern established by reflection and refraction.

3. Under natural conditions reflection and refraction patterns due to polarized sky light must to a considerable extent cancel each other out because the plane of polarization is different in various parts of the sky. In addition such patterns as do arise will be confused by much more marked intensity patterns due to direct sunlight, which comprises up to 80% of the total sky light, and to clouds and surface details of the earth. To claim that bees could learn sky polarization patterns from these reflection-refraction cues observed on their field trips seems highly unlikely in view of such conditions.

4. In this vein, experiments with spiders (Papi, '55; Görner, '57), ants (Jander, '57) and bees (Jacobs-Jessen, '59), have shown in some instances that when the main intensity pattern is dislocated by transposing the sun 180° with a mirror, the

animals nevertheless maintain their orientation direction relative to the blue sky.

Further extensive proof that in honey bee polarized light sensitivity is distinct physiological process has recently been published by von Frisch ('60) and von Frisch, Lindauer and Daumer ('60).

Altogether these facts demonstrate that responses to light intensity patterns cannot be used to "explain" the polarized light orientation of arthropods as some workers have tried to do (Baylor and Smith, '58; Stephens, Fingerman and Brown, '58; Kalmus, '58; de Vries and Kuiper, '58; Baylor, '59a,b; Smith and Baylor, '60). Instead our data indicate that there must be two distinct visual input channels, one for polarized light vision and one for intensity pattern discrimination. Combined with other data cited for terrestrial as well as aquatic arthropods, the total evidence now available suggests that the same conclusion may be drawn for most crustaceans, insects and at least some arachnids.

B. The 4 basic steering directions

A second matter which requires further consideration is the presence in all our experimental animals, except *Mysidium*, of 4 preferential directions of orientation to the plane of polarized light under certain conditions. Orientation at $\pm 45^\circ$ to the *e*-vector was first reported for the bee *Geotrupes sylvaticus* by Birukow ('53). The possible significance of this finding was not discussed; similarly Jacobs-Jessen ('59) found 45° obliquely polarized light orientation in the solitary bees *Andrena* and *Halictus* as well as the ant *Formica*. The directions of basic orientation to the *e*-vector of polarized light now known for various arthropods are shown in table 1.

In view of the demonstrated occurrence of 4 basic steering angles relative to the *e*-vector of polarized light in branchiopods and peracaridan crustaceans, in a water mite and in at least two orders of insects it is tempting to consider that all arthropods (at least those with compound eyes) have this same basic orientation with preferential directions. One might object that the lack of evidence for perpendicular or parallel orientation in *Andrena* or the failure to find $\pm 45^\circ$ orientation in many of the earlier work would provide more

TABLE 6
Occurrence of basic steering directions in polarized light

Animal	0°	90°	0°, 90°	+ 45° - 45°	0°, + 45° - 45°, 90°	Reference
USTACEA						
Anostraca						
<i>Artemia</i>	0	+ ¹	0	0	0	Stockhammer, '59, unpub.
Cladocera						
<i>Bosmina</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Ceriodaphnia</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Chydorus</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Daphnia</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Daphnia</i>	0	+	0	0	0	Waterman, '60a
<i>Daphnia</i>	0	+	0	0	+	Jander and Waterman, '60
<i>Kurzia</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Leptodora</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Moina</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Sida</i>	0	+	0	0	0	Baylor and Smith, '53
<i>Simocephalus</i>	0	+	0	0	0	Baylor and Smith, '53
Mysidacea						
<i>Mysidium</i>	0	0	+	0	0	Bainbridge and Waterman, '57
<i>Mysidium</i>	0	+	0	0	0	Bainbridge and Waterman, '58
<i>Mysidium</i>	0	+	0	0	0	Waterman, '60a
<i>Mysidium</i>	0	+	+	0	0	Jander and Waterman, '60
Isopoda						
<i>Oniscus</i>	0	0	+	0	0	Birukow, '56, unpub.
<i>Porcellio</i>	0	0	+	0	0	Birukow, '56, unpub.
Amphipoda						
<i>Hyalella</i>	0	0	0	0	+	Jander and Waterman, '60
SECTA						
Diptera						
<i>Drosophila</i>	0	+	+	0	0	Stephens, Fingerman and Brown, '53
Mosquito larvae	0	0	0	0	(+?)	Baylor and Smith, '53
Coleoptera						
<i>Bidessus</i>	0	0	0	0	+	Jander and Waterman, '60
<i>Geotrupes</i>	0	0	0	0	+	Birukow, '57
Trichoptera larvae	0	+	0	0	0	Baylor and Smith, '53
Hymenoptera						
<i>Andrena</i>	0	0	0	+	0	Jacobs-Jessen, '59
<i>Apis</i>	0	0	+	0	0	Jacobs-Jessen, '59
<i>Bombus</i>	0	0	+	0	0	Jacobs-Jessen, '59
<i>Camponotus</i>	0	0	+	0	0	Jacobs-Jessen, '59
<i>Formica</i>	0	0	0	0	+	Jacobs-Jessen, '59
<i>Halictus</i>	0	0	0	0	+	Jacobs-Jessen, '59
<i>Trigona</i>	0	0	+	0	0	Jacobs-Jessen, '59
<i>Vespa</i>	0	0	+	0	0	Jacobs-Jessen, '59
ELICERATA						
Xiphosura						
<i>Limulus</i> ²	0	+	0	0	0	Baylor, '59
Acarina						
<i>Arrenurus</i>	0	0	0	0	+	Jander and Waterman, '60
Fresh water mite	0	+	0	0	0	Baylor and Smith, '53

+ = present, 0 = absent.

Distinction between polarized light perception and light pattern perception not clearly established.

ceptions to the hypothesized general e.

However, our experience with *Daphnia* which oblique and parallel orientation, previously observed despite a great deal

of work on these animals, appear with dramatic force under appropriate experimental conditions (figs. 3, 4 and 5), should induce caution towards accepting negative evidence against this rule before a great

variety of experiments have been done on a given animal. With this reservation, well established exceptions to the general rule that 4 basic steering angles form the primary orientation pattern to polarized light do not exist at present.

Even though each of the 4 basic swimming directions must reflect a different physiological state, the similarity in the shape of the peaks in the response curves indicates that these are fundamentally similar (pp. 143 and 147).

The systematically widespread occurrence of the 4 basic orientation directions within the arthropods demands an explanation. Either evolutionary or adaptive explanations (Waterman, '60c; Waterman and Chace, '60) are the main kinds of interest here. However, the phylogenetic homology of this behavior pattern in the various arthropod groups cannot be finally determined from the nature of the eyes since their probable homologies are not yet well enough established.

From the point of view of ecological adaptation nothing is known about the advantage of having just 4 basic orientation directions. In all practical field cases like homing, menotactic rather than basic orientation is involved. Possibly the 4 primary steering angles are a component of the menotactic mechanism. With their aid deviations from the basic directions brought about by spontaneous turning tendencies need be no greater than 22.5° to make possible directed steering in any compass direction. This would in fact be menotaxis. Previous work has shown that deviations up to 30° from the basic steering direction may occur in *Daphnia* (Waterman, '60a).

Such evidence proves that it is physiologically reasonable to consider that menotactic orientation is elaborated from the basic orientation. This would be analogous to the relationship between basic and menotactic orientation in the case of steering with the aid of directional light sources (Jander, '57, '59, '60).

C. Mechanism of polarized light sensitivity

Since the present results show that polarized light orientation in a number of arthropods depends on a separate sensory

input channel, some conclusions may be reached concerning the problem of optical mechanism of polarized light perception. To begin with, the widespread occurrence of 4 basic steering angles implies that the same or closely similar mechanisms of polarized light perception are present generally in arthropods. This conclusion is consistent with a number of morphological facts at various different levels.

Thus there is remarkable similarity between compound lateral eyes in insects and crustaceans both macroscopically down to fine details like the primary photorechemical pigment involved in light reaction and the submicroscopic structure of the rhabdom (Waterman, '60b).

If the generally accepted assumption is made that the ommatidium as a whole is the functional unit for form vision by compound eyes, the only tenable hypothesis for polarized light discrimination as a distal process is that of Autrum and Stumpf ('50). They postulate that radially differential sensitivity to the *e*-vector of polarized light is shown by the component retinular cells in a single ommatidium. Hence each retinular cell acts as the visual unit for polarized light analysis.

This theory is supported by the electrophysiological results of Lüdtkke ('57) and of Burkhardt and Wendler ('60) and has already been used in explaining honeybee responses to the polarized light of the sky (von Frisch, '49). Despite negative results reported by two groups attempting to repeat the original electroretinograms (Faylor and Kennedy, '58; de Vries and Kuiper, '58), the Autrum and Stumpf hypothesis remains the only one consistent with known experimental facts.

In this connection, however, consideration cannot be limited to the compound lateral eye of arthropods. Evidence for polarized light sensitivity in the dorsal eyes of spiders (Papi, '55; Görner, '57) and in the simple eyes of water mites (Baylor and Smith, '53; *Arrenurus* in this report) indicates that some simple lens eyes can perceive this sensory quality.⁶

⁶ Less certain evidence is available that the dorsal ocelli of flies (Wellington, '53) as well as the lateral ocelli of certain insect larvae (Wellington, Sullivan and Green, '51) are also sensitive to polarized light.

Although the cellular and organ structure of the various polarized light sensitive eyes may differ markedly, in general they are possession of rhabdoms of closely similar submicroscopic structure (Fernández-Morán, '56, '58, '59; Danneel and Jentsch, '57; Goldsmith and Philpott, '57; Miller, '57; Wolken, Capenot and Turano, '57). These facts imply that the presence of this particular kind of photoreceptor element may be correlated with polarized light sensitivity. This general hypothesis is supported by the recent finding that two species of decapod cephalopods (Waterman, Jander and Daumer, unpublished) can perceive the plane of vibration of linearly polarized light. Earlier training experiments on *Octopus* (Moody and Parris, '60) may demonstrate the same point.

Cephalopod eyes, although very different from typical arthropod compound eyes, do nevertheless have structures in the retina which have rhabdom-like micro- and submicroscopic organization (Grenacher, '56; Wolken, '58b; Moody and Robertson, '60). Conceivably correlation of eye ultrastructure and basic orientation to polarized light may prove to be an important analytical tool in advancing our understanding of these matters, but the close similarity of the basic responses so far observed in many diverse animals may prevent this.

The facts available suggest that the submicroscopic mechanism depends on oriented photosensitive molecules of dichroic pigment (Stockhammer, '59) as it apparently does in plant cells (Jaffe, '60). However, our knowledge of this subject in arthropods is still far from being at the molecular level. Nevertheless, all eyes known to be capable of effective polarized light analysis contain regularly arranged submicroscopic villi in the probably photosensitive region of the visual cells (Fernández-Morán, '56, '58, '59; Goldsmith and Philpott, '57; Miller, '57; Wolken, Capenot and Turano, '57; Wolken, '58a,b; Stockhammer, '59; Moody and Robertson, '60). These have been postulated to contain oriented layers of visual pigment molecules which might not unreasonably be dichroic. Such results are consistent with the conclusions derived from behavior studies.

D. Light contrast reaction and intensity effect

Comments on this subject will be limited to brief consideration of mechanisms and some discussion of the ecological implications of these relations. The most likely mechanism for the light contrast reaction is that it represents partial or complete inhibition of spontaneous changes in three of the 4 basic steering directions when the vertical illumination is sufficiently more intense than the horizontal.

According to the simplest hypothesis, the intensity effect (p. 143) cannot be mediated by enhancement of the oblique and parallel preferential directions because lowering the overall intensity to 1% has no influence on the spontaneous changes of direction shown by *Daphnia* with the white screened vessel (fig. 4C and D). Rather the reduction in overall light intensity would act by reducing or eliminating the light contrast reaction.

Such an interpretation is supported by two points of comparison between our polarized light data and the phototactic responses of fishes and birds as well as arthropods, described by Verheijen ('58). In both cases the stimulus situation was comparable and the basic orientation was emphasized with increased light contrast. In Verheijen's work, when there was a bright spot in an otherwise dark environment, a strong positive phototaxis⁷ was induced and other forms of orientation, such as menotaxis, were inhibited. However, the influence of overall intensity on such light contrast responses was not tested.

An interesting ecological correlation between these two light reactions may be cited: An animal moving towards the sun travels perpendicular to the polarization plane of the overhead blue sky or water so that positively phototactic steering and steering at 90° to the polarization plane would act together under natural conditions. Thus the basic directions induced by

⁷ Verheijen, however, claims that an animal orienting itself towards such a light source is disoriented, which seems rather hard to maintain logically whatever its relevance may be in discussing ordinary conditions in a naturally illuminated environment.

the two light contrast reactions are not in conflict but are in fact synergetic.

In relation to normal patterns of natural underwater radiant energy, the present demonstration of strong interactions between basic orientation and both the absolute level of illumination and the differences in its vertical and horizontal intensities shows how important such environmental optical parameters may be for animals' spatial orientation (Waterman, '60e). Radiance distributions, overall intensities and underwater polarization patterns all depend basically on scattering and absorption of daylight by the medium, as well as the depths and wavelengths concerned (Ivanoff, Jerlov and Waterman, '60).

As Verheijen ('58) has emphasized, much of the experimental work on light reactions, particularly of aquatic animals, has been conducted under conditions which differ greatly from those typical of open air or open water. The present data suggest the possibility that quite unexpected patterns of behavior may appear when the illumination of the experimental animals' surroundings is more natural.

E. Integration of polarized light sensory data

The known facts about basic steering directions in polarized light raise some important problems relevant to the animal's choice of a direction of movement. In the present experiments all of the animals showed the individual ability to shift from one preferred orientation direction to another (two in the case of *Mysidium*, 4 for the others).

However, there are interactions among some of the primary directions. Thus only 90° orientation has been observed alone (table 6). When +45° angles appear, so do -45° angles; when 0° angles appear so do 90° angles. As a result, the whole system appears to be made up of two or three partly independent components.

Both external and internal causes may be involved in these changes in steering angle. In the case of internal control of direction there is a tendency to spontaneous (that is, mainly internally caused) changes of basic direction. Although extensive data are lacking, the observed light contrast reaction in *Daphnia* suggests that

such spontaneous shifts are favored under uniform external conditions. Thus, increasing the differences between the vertical and horizontal luminances augments the spontaneous turning tendency.

Of the various external changes which may affect the choice of steering angle, only one is known: namely increasing intensity of vertical relative to horizontal light intensity to a point where the light contrast reaction ensues. When this occurs, *Daphnia* changes its preferred directions from any one of 4 to just perpendicular to the plane which course it maintains. A weaker and less well studied response of the same sort occurred in *Idiosiphon* (pp. 145-147) and *Arrenurus* (pp. 148), but the experiments on *Hyalolella* and *Bidessus* were less extensive and yielded no evidence for such a change.

Although the two visual input channels mentioned above are quite distinct at the sensory level and at that of the basic steering mechanism, their pathways may converge at higher integrative levels. Evidence for one kind of higher integration is provided by our data on the light contrast reaction (pp. 145, 155-156) where differences in the angular distribution of illumination affect the basic orientation to polarized light.

Evidence for a second high level of convergence of intensity pattern and polarized light afferent information is available from previous work in a number of cases of astronomical orientation. There are synchronized daily changes occur in the meridian steering angles maintained with reference both to the plane of polarized light and to the direction of highest light intensities (numerous hymenopterans: Frisch, '48, '49; Vowles, '50, '54; Cartwright, '51; Jander, '57; Jacobs-Jessen, '59; hemipteran (*Velia*): Birukow and Busch, '57; one coleopteran (*Phaleria*): Papi, '55; one arachnid (*Arctosa*): Papi, '55; and two littoral crustaceans: one amphipod (*Talitrus*): Pardi and Papi, '55; the other an isopod (*Tylos*): Pardi, '54). An adequate understanding of the integrating mechanisms which control the responses to intensity patterns and to polarized light awaits further research.

SUMMARY

Directional responses were tested in 5 species of aquatic arthropods (three crustaceans, one insect, one chelicerate) exposed to a vertical beam of linearly polarized light, to horizontal light patterns of alternating light and dark quadrants and combinations of these two.

Six lines of evidence were obtained which prove that there are two distinct mechanisms for light pattern (image) perception and polarized light perception. For instance, in the dytiscid beetle *Bidessus* and in *Daphnia* reversing the phototaxis sign reverses light pattern responses as expected but has no effect on polarized light orientation.

Under appropriate illumination conditions *Daphnia*, the amphipod *Hyaella*, *Bidessus* and the mite *Arrenurus* swim differentially in the following 4 basic directions of orientation: parallel, perpendicular and 45° to the left and right of the vector of the polarized light. Hence we conclude that these 4 basic swimming directions are probably present in most arthropods, or at least insects and crustaceans. Sustained 45° oblique orientation has never been observed in light pattern responses.

Usually our experimental animals change course frequently and spontaneously between the 4 basic directions. If there is strong contrast between high vertical and low horizontal light intensities, *Daphnia* tends to orient only perpendicular to the *e*-vector of polarized light (*light contrast reaction*). All 4 basic directions appear if this contrast is less strong or with low overall light intensities (*intensity effect*).

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Effect of Linearly Increasing and Decreasing Current on the Optic Nerve Discharge of Lateral Eye of Horseshoe Crab

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The initial burst and the silent period of the optic nerve discharge in response to relatively strong illumination in the dark adapted lateral eye of the horseshoe crab as first described by Hartline and Gram ('32). The relation between the ommatidial action potential and the frequency of the optic nerve discharge was investigated by Hartline et al. ('52) with extracellular recording, and recently was re-examined by means of intracellular microelectrode technique (Fuortes, '58; Tomita et al., '60; Tanaka and Kikuchi, in preparation). From these results, it was shown that the initial burst appeared around the onset of the ommatidial action potential, and that the silent period appeared at the start of the falling phase of the initial polarization.

The effects of direct current flow on the discharge i.e., relation between steady membrane potential and discharge interval were already reported (MacNichol, '56; Fuortes, '58; Tomita et al., '60). It seems that the discharge frequency depends not only upon the membrane potential level but also upon the rate of change of the membrane potential.

In connection with these observations, the effect of linearly changing potential on the discharge interval is a problem to be solved. This report is a study concerned with the accommodation of the optic nerve endings of the single visual cell, since there are only a few studies on the accommodation of single sensory nerve-endings.

METHODS

Materials used were the excised lateral eyes of the horseshoe crab (*Tachypleus dentatus*) from the Inland Sea of Japan. The preparation was immersed in the physiological saline solution for the horseshoe

crab (Kikuchi and Tanaka, '57). The composition of the solution is as follows: NaCl, 420 mM; CaCl₂, 10 mM; KCl, 10 mM; MgCl₂, 25 mM; NaHCO₃, 2.5 mM.

The experimental arrangements (fig. 1) were essentially the same as before (Tanaka, '60). But in this experiment, the linearly changing current source was used instead of the square pulse generator employed in the previous experiment. The linearly increasing voltage was obtained from an electronic integrator. The principle of the integrator is shown in figure 1 (inside the broken line). The gradient of the linearly increasing voltage was varied by an attenuator connected to the output of the integrator. When a linearly decreasing voltage was applied, the connection of the output of the isolator was reversed. The voltage was applied intracellularly from the isolator through a resistor of 200 megohms and a recording microelectrode. Current flow through the microelectrode, the isolator and the bathing solution due to the resting membrane potential was compensated by a potentiometer inserted in the circuit.

The microelectrodes used were micropipettes filled with 3 M KCl. When the selected electrodes were used, the resistance of the microelectrodes was not significantly changed within the range of currents applied in this experiment. When the current was applied intracellularly, the potential change recorded by application of current was potential drop over the sum of resistance of the cell membrane and the microelectrode. Therefore, the membrane potential was not shown directly on the records. The potential drop over the microelectrode was measured just before the

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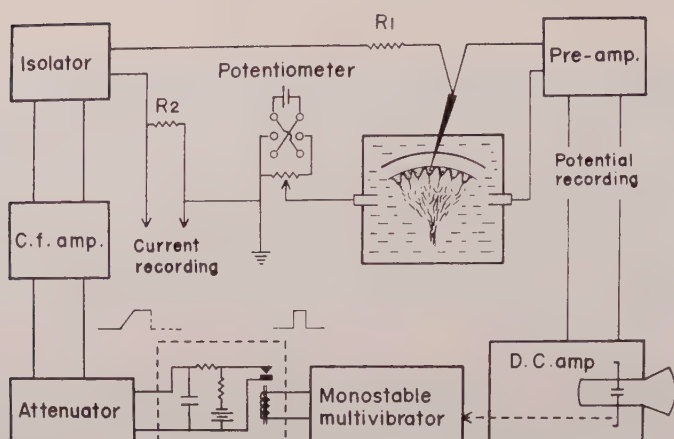


Fig. 1 Experimental arrangement. R_1 :200 megohms R_2 :1 megohm.

microelectrode insertion to the visual cell, and it was subtracted from the records. The experiments were carried out at 13°C.

RESULTS

The effect of linearly depolarizing and hyperpolarizing current on the spike discharge at various membrane potential levels is illustrated in figure 2. The ordinate indicates the calculated membrane potential levels. The calibration for spike is shown at the bottom of the figure. In record a in the left column, the membrane

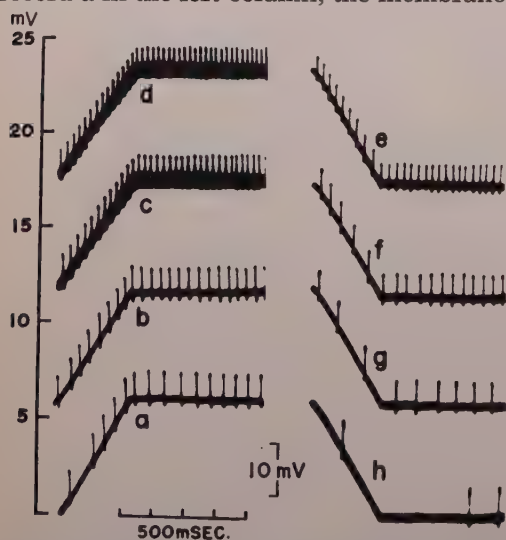


Fig. 2 Effect of linearly progressing potential change on the interval of spike discharge. Left scale: membrane potential shift from the resting level. 10 mv scale: for spike height. Note the silent period in record h. Explanation, see text.

potential was depolarized linearly at a gradient of 5 mv/sec. (depolarization was expressed as positive sign), starting from the resting membrane potential, then reached to a steady potential level (membrane potential shift of about 6 mv). In record b, starting from the steady potential level in record a, the same potential change as in record a was applied. The same potential change was repeated in records c and d. The top record in the right column indicates the potential change which starts from the steady level of record d (about 23 mv), then was hyperpolarized at a gradient of -5 mv/sec. The same potential changes were applied in sequence until the membrane potential reached the initial resting level.

In figure 3, the discharge interval from the data shown in figure 2 is plotted against time. As seen in both figures, even at the same potential level, the discharge intervals during the course of the linearly progressive depolarization and hyperpolarization and also at the early part of the steady potential level following a linear potential change are remarkably different. The discharge intervals during linear depolarization and at the steady potential level of records in the left column are smaller than those of records in the right column at the same potential level. The differences are greater at more hyperpolarized potential levels.

At a steady potential level after a membrane potential change, the discharge interval increases or decreases gradually a

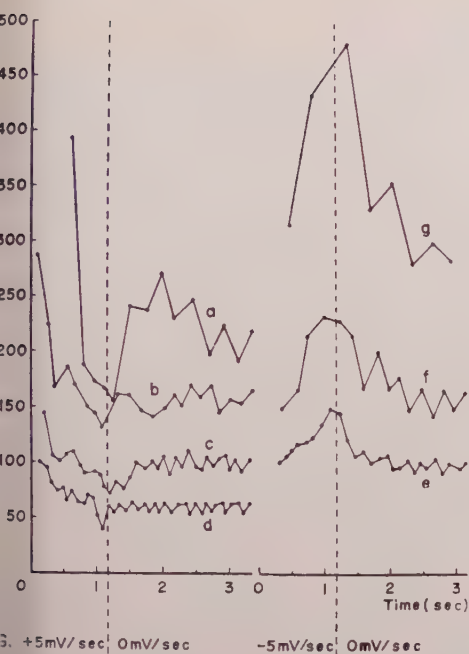


Fig. 3 Discharge interval in relation to time, obtained from the data of figure 2. Broken line, point of the linearly progressing potential. Gradient of potential change.

aches an approximately constant value. At a more depolarized potential level, the time required to reach a constant discharge interval is smaller. Even at the same potential level, the time following hyperdepolarization is smaller than that following hyperpolarization. It was shown in this experiment that the discharge interval at each steady potential level depends on the membrane potential level as reported before (Tomita et al., '60). The fluctuation of the discharge interval at a steady potential level is larger at more depolarized potential levels.

DISCUSSION

It is well known that the receptors are peripheral transducers which respond to a specific stimulus by generating afferent nerve impulses. If the adequate stimulus is applied and continued, the receptor responds to the maintained stimulus with a burst of nerve impulses whose duration varies considerably among the different receptors. In the visual organ, adaptation takes place slowly and the spike discharge continues for as long as the visual organ

is illuminated, although the frequency of discharge tends to diminish.

The frequency of spike discharge rises from low values to a high value as the intensity of illumination is increased. However, factors concerned in the determination of the discharge frequency are the time course of the generator potential and the type of the afferent nerve. In this experiment, the response of the optic nerve-ending to the potential change of various gradients and at different potential levels can be compared with those obtained from other nerve fibers in response to linearly increasing currents.

According to the study on the relationship between the discharge interval and membrane potential level previously reported by Tomita et al. ('60; see also fig. 4 in Tanaka, '60), the effect of potential change on the spike discharge increases as the membrane is more hyperpolarized. The relation between the change in the excitability of the optic nerve and the discharge interval is already discussed (Tanaka, '60).

The discharge interval depends not only upon the membrane potential but also upon the time course of the potential change, i.e., even at the same potential level, the discharge interval during the course of the linear depolarization is different from that during hyperpolarization. From this relation and the results in the previous report, it is easily understood that the excitability of the optic nerve-ending during depolarization is different from that during hyperpolarization at the same potential level.

Differences between discharge intervals during depolarization and hyperpolarization are larger at more hyperpolarized potential level.

As quantitatively shown in the previous paper, the change in the excitability required to cause a certain change in the discharge interval of the optic nerve reduces as the membrane is more hyperpolarized (Tanaka, '60). Hence, on the contrary, difference in excitability in relation to time course of potential change is rather smaller at more hyperpolarized potential level than that at depolarized potential level.

The discharge interval at a steady potential level fluctuates to a wider extent

when the membrane is more hyperpolarized. From the relation mentioned above, it seems that the fluctuation of the excitability of the optic nerve-ending at hyperpolarized potential level is not larger than that at depolarized level.

The silent period and the burst of the spike discharge similar to those observed during the initial maximal depolarization of the ommatidial action potential could be demonstrated by intracellular application of extrinsic currents. It is deduced from this experiment that the gradient of hyperpolarization or depolarization and the membrane potential level are the limiting factors for the appearance of the silent period or the burst of the spike discharge caused by the extrinsic current. If these factors are considered on the discharge superimposed on the ommatidial action potential, a relatively large initial depolarization—which is obtained when the resting membrane potential is large and the visual organ is stimulated by illumination of relatively high intensity and after long time in darkness—is the important factor for the appearance of the initial burst and the silent period of the optic nerve impulses by illumination.

SUMMARY

The effect of linearly progressing depolarization and hyperpolarization on the optic nerve-ending of the lateral eye of the horseshoe crab (*Tachypleus tridentatus*) was studied by intracellular microelectrode.

Even at the same potential levels, the discharge intervals during linear depolarization were smaller than those during linear hyperpolarization. These differences in the discharge interval which depends upon the gradient of potential change were greater at more hyperpolarized potential levels.

At the beginning of the steady potential level following the linear depolarization, the frequency rate of discharges showed the maximum, then tended to decline and finally reached an approximately constant

value which is a function of the membrane potential. On the other hand, it was maximal at the beginning of the steady potential level following the linear hyperpolarization, increased gradually and attained an almost constant value. The time required to reach a constant discharge interval increased as the membrane became more hyperpolarized.

The discharge interval of the optic nerve-ending fluctuated even at the steady potential levels. This fluctuation was not remarkable at more hyperpolarized potential level.

The relation between excitability, discharge interval of the optic nerve-ending and the limiting factor for the appearance of the initial burst and the silent period of the optic nerve discharge observed during illumination were discussed.

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Adaptive Changes in Trimetaphosphatase of Mouse Intestine¹

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Trimetaphosphatase catalyzes the hydrolysis of trimetaphosphate to inorganic polyphosphate. The enzyme was found in a wide variety of vertebrates (Berg and Reaser, '53; Berg, '55, '60; Berg and Gordon, '60), including man. In all of these it was abundant in the epithelia of digestive organs and scarce elsewhere, except for a high concentration in the proximal convoluted tubule of the kidney. This distribution of trimetaphosphatase in the vertebrate body is practically diagnostic of tissues derived from endoderm.

Such an anatomical distribution can be plausibly explained in two ways: (1) *Trimetaphosphatase is a functionless vestige of a lost metabolic pathway.* In the known metabolic pathways trimetaphosphate can originate only from the breakdown of linear polyphosphates of long chain length (Thilo, '55). Metazoan metabolism does not utilize either such linear polymers (above $n = 4$) or trimetaphosphate. More primitive organisms, on the other hand, utilize high polymer polyphosphates as energy storage compounds (Ebel et al., '58; Wilkinson, '59) and there trimetaphosphate may be a normal metabolite. Trimetaphosphatase may, therefore, be a working enzyme in protista, but only a vestigial one in the metazoan endoderm. (2) *Trimetaphosphatase is a working enzyme in metazoa, and it is required for at least one kind of active transport between the external and the internal environment.* This theory accounts for the anatomical distribution of the enzyme in epithelia engaged in active transport, but requires postulating a new metabolic pathway. The association of trimetaphosphatase with active transport is shown even in the two organs where trimetaphosphatase is not found in the endoderm. One is the kidney, where

trimetaphosphatase is always in the mesodermal epithelium of the proximal convoluted tubule (Berg, '60). The second is the small intestine of the rat where in some strains trimetaphosphatase is completely absent from the epithelium, but where in all these cases it is abnormally high in the mesodermal lamina propria mucosae (Berg and Gordon, '60), as if a function abandoned by one tissue layer was taken over by the one next to it (Herrmann, '60).

One way of discriminating between a vestigial marker and a functional enzyme is to find out whether the level of enzyme activity changes adaptively with the function which it is supposed to serve (Knox, et al., '56), or whether it remains constant as a morphological marker of a differentiated cell. In this study, we assayed trimetaphosphatase in the intestines of fed, starved, and refed mice, and found that trimetaphosphatase activity changed adaptively with function.

MATERIAL AND METHODS

1. *Treatment of animals.* Young, adult, female mice of the Swiss Webster albino strain were used. Controls were fed Purina Laboratory Chow. Starved animals were offered either water alone or water and a meal of cellulose, for 60–70 hours. Starvation beyond 70 hours was not well tolerated by the mice during the fall and winter months. Refed animals ate a humid mash of three parts of glucose to 7 parts of cellulose (Tuba and

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Dickie, '54) and were sacrificed 4 hours after they started eating.

The effect of starvation and refeeding on trimetaphosphatase was studied in 18 fed, 15 starved, and three refed animals. Six of these fed and 8 of these starved animals were used for the alkaline phosphatase assay; 8 more fed mice were assayed for alkaline phosphatase only.

2. *Biochemical assay of trimetaphosphatase.* The mouse was decapitated, opened, and examined. Animals with signs of disease were discarded, and so were "unfed" animals with a bolus in the stomach or intestine, and "fed" animals with no bolus in the digestive tract. Approximately one quarter of the small intestine of sound animals was mobilized starting at the pyloric sphincter. This portion was flushed in situ with warm isotonic saline, removed, cleaned of fat and mesenteries, and flushed again. Length and wet weight were taken after a mild blotting, and the specimen was suspended in an aluminum foil sling in a bath of liquid nitrogen. The remainder of the small intestine was then removed, measured, and discarded. The parts of the intestine used for assay averaged 28% of the total length (S.D. = $\pm 4\%$).

The frozen specimen was coarsely crushed in a mortar pre-chilled in dry ice, and transferred before thawing to a Tenbroeck homogenizer (12 cm³). All subsequent operations were done on ice with pre-chilled reagents. The specimen was homogenized in distilled water with no more than 10 strokes, and allowed to settle. The supernatant was then decanted into a small beaker of coarse anion-exchange resin (4 meq of Dowex 1 \times 8, OH form, 20–50 mesh and 2½ meq of Dowex 50 \times 10, H form, 20–50 mesh), stirred, and decanted into a graduate cylinder. Water was added to the residue in the homogenizer and the entire procedure was repeated until there was no residue left after decanting. The mortar, homogenizer and resin were then rinsed with 10 cc of 0.01% Triton X-100 and with a final rinse of distilled water. All supernatants and rinses were pooled in the cylinder, 10 cm³ of 1 \times 10⁻² M NaH₂EDTA (ethylenediamine tetraacetate) were added, and the volume was made up to

50 cm³ with distilled water (Berg and Gordon, '60). Part of this stock solution was diluted 1:1 without changing the concentration of Triton and EDTA (the dilution fluid was 8 \times 10⁻³% Triton and 2 \times 10⁻² M EDTA), and trimetaphosphatase activity was measured at each of the two concentrations of the homogenate.

Where enzyme activity was high, stock solution was diluted twice (1:1 and 1:3) and the homogenate measured at both concentrations.

Dry weight was determined in 4–6 samples of the homogenate dried 16 hours at 130–140°C and then desiccated *in vacuo* over calcium chloride for two hours. Weight was corrected for the Triton and EDTA remaining after drying.

Incubation was carried out for 45 minutes at 38°C in stoppered 25-cm³ Erlenmeyer flasks. The incubating mixture consisted of 2 cm³ of homogenate, 1 cm³ of 0.2 M acetate buffer, pH 4.5, and 1 cm³ of substrate solution (82.25 mg% of sodium trimetaphosphate, corresponding to 250 μ g P/cm³). Phosphate assay controls were done as described by Berg and Gordon ('60). Measurements were normalized to 25% of length of the small intestine.

3. *Biochemical assay of alkaline phosphatase.* Alkaline phosphatase was tested in two preparations. (a) The standard preparation consisted of the stock homogenate suitably diluted with distilled water (up to 10 \times dilution). (b) The EDTA-free homogenate was prepared with water replacing EDTA and was similarly diluted. The incubation mixture was 1 cm³ homogenate, 1 cm³ fresh substrate (Na₂ p-nitrophenyl phosphate, Sigma, 150 μ g P/cm³ and 1 cm³ of pH 10.3 buffer (0.1 M glycine NaCl) (Ohmori, '37). Sufficient magnesium acetate was added to the buffer to give a final concentration in the incubation mixture of 1.3 \times 10⁻³ to 1.4 \times 10⁻³ M/l of magnesium salt, after correction for binding by EDTA. The substrate buffer was brought to 38°C in a stoppered 25 cm³ Erlenmeyer flask, the homogenate was added, and the mixture was incubated for 30 minutes. The reaction was stopped by adding 2 cm³ of 0.1 N NaOH and chilling. The cold mixture was centrifuged and the supernatant made up to 10 cm³ and

sured in a Lumetron colorimeter with a band interference filter transmitting $92 \text{ m}\mu \pm 10 \text{ m}\mu$. The readings given by enzyme-free control tubes were subtracted from the experimental readings to obtain a measure of enzyme activity (Bessey, Lowry, and Brock, '46). The method was sensitive to less than $2 \text{ }\mu\text{g}$ of orthophosphate P.

Histology and histochemistry. Paraffin sections of the intestine were stained for trimetaphosphatase (Berg, '60). Epithelial counts were made in $6 \text{ }\mu$ cross-sections of the pyloric end of the small intestine stained with hematoxylin and eosin. For cell counts a section was projected on a photomicrographic screen (Periplan optics, with Periplan ocular and IVb photo head). The outline of all the villi magnified $136\times$ was traced on onion skin paper, and the length of the outline was measured with a chartometer (Keuffel and Eber model 214, 100-cm dial). Four points in each section outline were marked and measured individually from base of villus to tip, and their epithelial nuclei were counted on the screen under $136\times$ magnification. The total number of epithelial cells in the section was computed by multiplying this count by the ratio of total inner perimeter to perimeter of measured villi. Two different sections of each intestine were measured and averaged.

RESULTS

1. Properties of enzymes

The pH optimum for trimetaphosphatase in mouse duodenum was pH 4.5 (fig. 1). Specific activity of trimetaphosphatase (per dry weight) was independent of the fold dilution of enzyme. Overnight storage of frozen homogenate at -25°C followed by thawing caused a loss of trimetaphosphatase activity, and more enzyme was lost when the homogenate was heated before storing (88% of activity remained in a 100 cm^3 dilution, 75% in 400 cm^3 dilution, 68% in a 400 cm^3 dilution). Activity was also lost if the excised intestine was allowed to autolyze before freezing (some 50% loss after a 45-minute delay at room temperature).

Alkaline phosphatase was activated by magnesium salts with an optimum concentration of 1.3 to $1.4 \times 10^{-3} \text{ M}$. At the

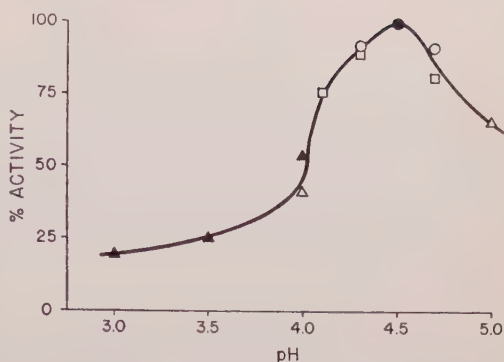


Fig. 1 pH curve of intestinal trimetaphosphatase. Enzyme activities are shown as % of the activity of the same homogenate at pH 4.5. Each point is a duplicate determination, and each symbol (Δ , \bullet , \square) represents one animal. . . Filled-in symbols show the use of alanine buffer in place of acetate.

standard substrate concentration (p-nitrophenyl phosphate equivalent to $150 \text{ }\mu\text{g P}$ per tube) the pH optimum was 10.3. The rate of hydrolysis was not significantly influenced by the loss of substrate in the course of the incubation (for substrate concentrations ranging from $200 \text{ }\mu\text{g P}$ /tube to $100 \text{ }\mu\text{g P}$ /tube, the apparent loss of activity was less than 3% for each decrement of $10 \text{ }\mu\text{g P}$ of substrate per tube, and the enzyme concentrations were adjusted to keep the total hydrolysis below $10 \text{ }\mu\text{g P}$ /tube). Cation exchangers inactivated the enzyme, and activity was not completely restored when the homogenate was supplemented with magnesium. At their optimum Mg^{++} concentrations, the homogenates prepared with EDTA had only some 12% of the activity of similar homogenates prepared without EDTA.

2. Adaptive changes of enzyme activity

Biochemical changes. The dimensions of small intestines of fed, starved and refed mice are shown in figure 2 and the wet weight and some 40% of the dry changes are summarized in table 1. Starvation caused the loss of some 25% of the wet weight and some 40% of the dry weight in the anterior 25% of small intestine, without altering the length.

The decrease of trimetaphosphatase activity on starvation was even greater, with less than half of the enzyme remaining

after starvation. Refeeding for 4 hours did not alter the weights, but it did bring about a partial return of enzyme activity (fig. 2 and table 1).

The activity of alkaline phosphatase also decreased with starvation (table 2). The overall decrease in total activity was significant on the 5% level. This decrease was less than the concomitant decreases

of wet and dry weight, so that when zyme activity was computed on the basis of weight, the loss of enzyme caused by starvation was masked by the loss of weight.

Histochemical and histological changes. Sections of duodenum of fed animals reached the full stain for trimetaphosphatase in 1½ hours or less (fig. 3a). W

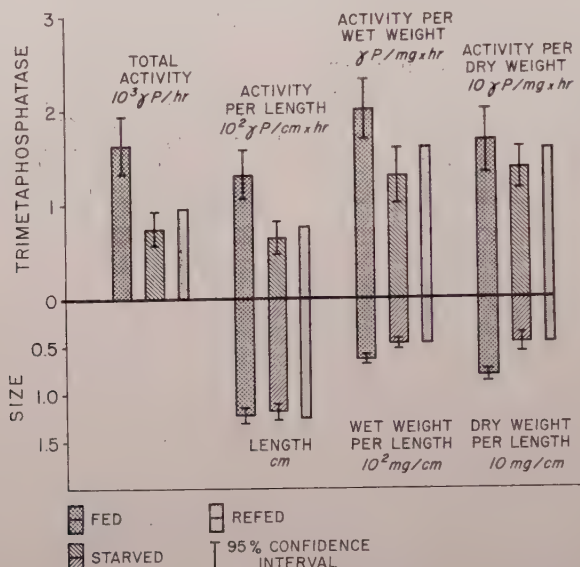


Fig. 2 Effect of standard diet, starvation, and refeeding of glucose on the anterior quarter of small intestine of mice. Mean values for trimetaphosphatase and 95% confidence intervals of the means are shown above the abscissa. Mean values for the dimensions of the intestine in the same animals are shown below the abscissa, together with 95% confidence intervals of means.

TABLE 1

Changes in trimetaphosphatase in the small intestine of the mouse after starvation and refeeding

	Loss on starving	p	Gain on feeding	p
Size	%		%	
Total length	- 3	n.s.	+ 7	n.s.
Wet weight per cm	-25	0.001	0	n.s.
Dry weight per cm	-42	0.001	+ 2	n.s.
Trimetaphosphatase				
Total activity	-54	0.001	+29	0.02
Activity per wet weight	-35	0.001	+23	n.s.
Activity per dry weight	-18	n.s.	+14	n.s.

The percentage change after starvation is the difference between mean fed value and mean starved value converted to % mean fed value. The percentage change after refeeding is the difference between mean starved value and mean refed value, converted to per cent of mean starved value. The level of significance of the difference (p) is shown as n.s. (not significant) where $p \geq 0.05$.

duodenum came from a starved mouse, staining took twice as long. Figure shows early (incomplete) staining in a starved mouse after 1½ hours of incubation. When starved mice were refed glucose mash, the speed of staining returned towards normal three to 4 hours after a meal, but not earlier.

The number of cells in the intestinal epithelium of a starved mouse is compared with that of a fed mouse in table 3. The starved animal had less dry weight, wet weight and enzyme, but did not have any fewer epithelial cells than the fed animal. The difference of trimetaphosphatase activity between the two animals was great-

TABLE 2

Effect of starvation on alkaline phosphatase in the small intestine

Enzyme preparation	Mouse		Rat (from literature) Extract
	Homogenate with EDTA	Homogenate without EDTA	
Ratio of total activities	0.77 ± 0.15	0.79 ± 0.23	0.6 to 0.8
Ratio of activities per wet weight	1.41 ± 0.15	1.01 ± 0.40	1.1
Ratio of activities per dry weight	1.58 ± 0.28	1.23 ± 0.51	—

The mouse data are for the anterior 25% of small intestine, and show ratios of mean alkaline phosphatase activity after starvation to that after feeding, together with \pm S.D. of the ratio. The ratios in rats are computed from Madsen and Tuba ('52) and Tuba and Robinson ('53) for the anterior 10 cm of small intestine after 6 to 12 days of starvation.

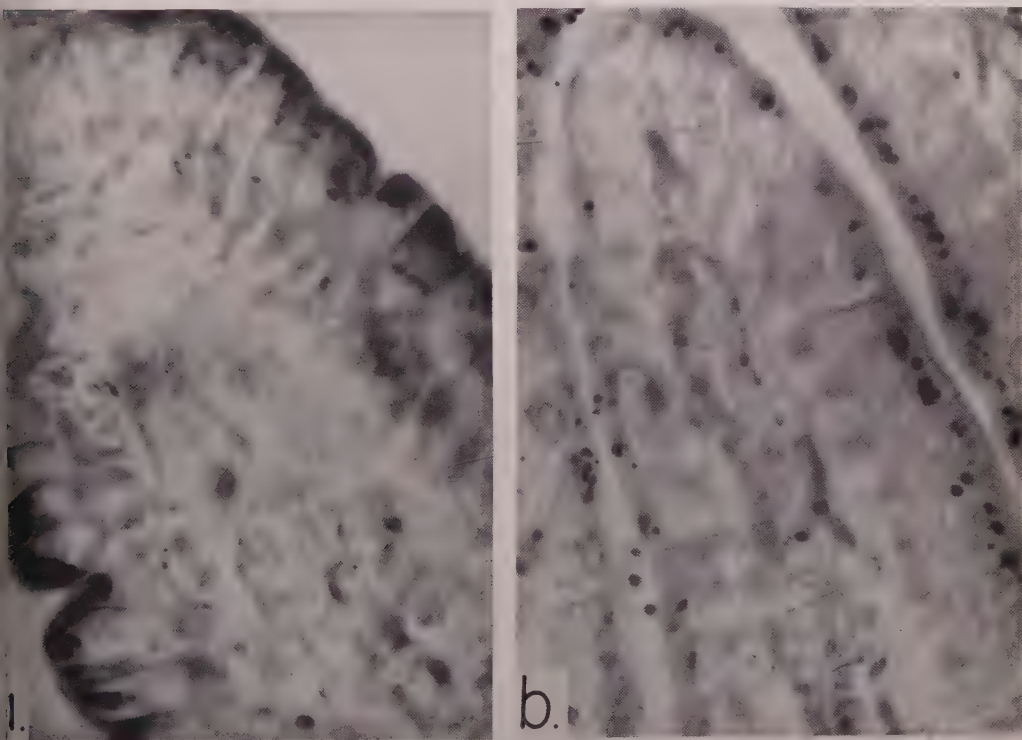


Fig. 3 Effect of starvation on intracellular trimetaphosphatase in duodenal epithelium. Both sections were incubated one and one-half hours. (a) Villus of fed mouse. Full stain. (b) Villus of starved mouse. Partial stain.

TABLE 3
Comparison of anterior quarter of small intestine in a fed and a starved mouse

Measurement	Units	Fed mouse	Starved mouse
Number of cells of columnar epithelium	10^3 cells \pm range	8.1 ± 0.2	12.5 ± 1.0
Inner perimeter	6μ length \pm range	37.9 ± 0.8	34.7 ± 0.2
Length	mm \pm range	11.5	13.8
Wet weight/length	cm	67.9	35.7
Dry weight/length	mg/cm	8.9	5.9
<i>Trimetaphosphatase</i>			
Total activity	$10^3 \gamma$ P/hr.	1.22	0.69
Activity/length	γ P/cm \times hr.	106.0	50.0
Activity/dry wt.	γ P/mg \times hr.	11.9	8.5
Activity/cell	$10^{-6} \gamma$ P/cell \times hr.	7.9	2.4

est when it was computed per enzyme-bearing cell.

DISCUSSION

The adaptive response of intestinal alkaline phosphatase to feeding was first found in the rat (Bellini and Cera, '40) and has been extensively studied in that species since then. The rat duodenum was, therefore, the logical choice for an inquiry into adaptive responses of trimetaphosphatase. However, the initial tests of trimetaphosphatase in the rat duodenum showed that the enzyme had an aberrant distribution, as compared to the distribution in two species of fishes, two of amphibians, one bird embryo and two other species of mammals. Typically, trimetaphosphatase is localized in the columnar epithelium of the duodenum, but in two of the rat strains tested (Wistar and Agouti-Fisher) it was altogether absent from the epithelium, and in two other strains (Sprague-Dawley and a gutter rat) it was shared by the epithelium and the underlying stroma cells of the lamina propria.

Mice had a standard localization of both trimetaphosphatase and alkaline phosphatase in the intestinal epithelium, and a change of alkaline phosphatase staining with diet has been reported (Deane and Dempsey, '45) but the quantitative response of mouse alkaline phosphatase to starvation and feeding was unknown. Fortunately, the quantitative response of alkaline phosphatase to prolonged starvation turned out to be the same in mice as it

was in rats (Madsen and Tuba, '52; T and Robinson, '53; table 3). In both species some alkaline phosphatase activity was lost on fasting, but the loss was greater than the overall loss of mass, the absence of a direct quantitative histochemical assay (Casselmann, '59) or differential cell counts such as the presented here, this drop in enzyme activity could just as well be ascribed to specific cellular attrition (Miller, '48) to an adaptive response. The published biochemical evidence that alkaline phosphatase in rat duodenum changes actively with digestion was derived from effects of feeding on the enzyme rather than from effects of starvation.

The response of trimetaphosphatase to starvation was greater than that of alkaline phosphatase and greater than the change of weight, so that the duodenum lost trimetaphosphatase selectively, faster than it lost overall bulk. This adaptive loss of activity was shown in two ways to be a response of individual cells of digestive epithelium rather than a selective destruction of cells in the organ (Gadzhieva, '57). The counts of epithelial cells showed that the decrease in trimetaphosphatase from a fed to a starved animal was not due to the decrease in number of enzyme-bearing cells, while the histochemical stain gave a direct, if semiquantitative, demonstration of the increase of enzyme activity within each cell.

The increase in trimetaphosphatase activity after an ad libitum meal of food was similar to, although lower than

increase in alkaline phosphatase activity shown after such a meal in rats (Tuba and Dickie, '54). The response preceded any gain in weight, and the localization of the increase of trimetaphosphatase in the epithelial cells was confirmed by histochemical staining.

The three hour delay in the response to feeding shown in histochemical stains of trimetaphosphatase was comparable to a delay of more than three and less than four hours reported for the increase of alkaline phosphatase in similar material (Deane and Dempsey, '45). The mice in the latter experiment were on a complex diet (24 hours of starvation, three hours of refeeding, followed by prolonged starvation), which yielded the surprising result that the intensity of alkaline phosphatase staining continued to increase during the first three days of restarvation.

We can conclude, that the columnar epithelial cell of the intestine changes its content of trimetaphosphatase in response to changes of function. After a glucose meal, the columnar epithelial cell synthesizes trimetaphosphatase in the apical cytoplasm. The same cell has been reported to change volume and to form vacuolar inclusions in the apical cytoplasm (Ritter, '57), at least some of which give Hale's stain positive and periodic acid-Schiff positive (Müller, '56). At the same time, in all likelihood, the amount of alkaline phosphatase increases in the cell membrane above the apical cytoplasm, and in the Golgi zone directly below. In the absence of a theory of transport of metabolites across epithelium that would account for any of these events (de Duve, '56), we must include trimetaphosphatase among the possible components of the active transport mechanism.

SUMMARY

Trimetaphosphatase activity (pH 4.5) in mouse duodenum decreased 54% on starvation, while wet weight decreased 10% and dry weight 42%. Alkaline phosphatase activity in the same homogenates increased approximately 20%. Trimetaphosphatase was demonstrated histochemically only in columnar epithelium. The number of these enzyme-bearing cells was lowered by starvation, while trimeta-

phosphatase activity per cell decreased and the histochemical staining reaction of epithelial cells was weakened.

Feeding of glucose to starved mice raised trimetaphosphatase activity approximately 30% in 4 hours. The pronounced response to fasting and prompt response to feeding are evidence for the presence of an adaptive link between trimetaphosphatase activity in the duodenum and the functioning of the digestive tract.

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Some Aspects of Fungal Bioluminescence¹

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The emission of light from fungal species has been intermittently studied for a considerable period of time. In the fungi bioluminescence is confined, in the main, to the Basidiomycetes with one species, *Xyria* in the class Ascomycetes possibly being luminous (Harvey, '52). In some instances both the mycelium and fruiting body is luminous, i.e., *Omphalia flavida*; in others only the mycelium is luminous, e.g., *Armillaria mellea*.

Information concerning the mechanism of fungal bioluminescence is on the whole practically nonexistent. That oxygen is necessary for light emission for these organisms was established by Robert Boyle in the 17th century, and this has been reconfirmed by several investigators (Kawamura, '15; Buller, '24; Nobecourt, '26; Harvey, '26; Bothe, '28). Thus, in this respect, the fungi are similar to the majority of the luminous organisms. This requirement indicating that respiratory energy is involved in the emission of light has been found for both the luminous bacteria and the eukaryotic systems (Harvey, '52).

The emission spectra for the luminous molds have been studied (Coblentz and Hughes, '26) and, as reported by Harvey ('52), by van der Burg. Since the latter publication was not readily available, this property has been reinvestigated.

Harvey ('52), Buller ('24), Kawamura ('55), Ewart ('07) have all reported their successful attempts to obtain a cell-free light emitting system for the luminous fungi. Recently this was accomplished (Airth and McElroy, '59). Former failures are now being explained on the basis that one of the requirements for light emission is reduced pyridine nucleotide. The effect is nonspecific, in that the reduced form of either diphosphopyridine or triphosphopyridine nucleotide is functional at the present stage of purification of the luminous system. In addition to the above requirement of a classical heat labile enzyme, luciferase,

and a hot water component, presumably luciferin, and oxygen are required for light emission. During the course of isolating the cell-free system, several experiments of a physiological nature were conducted and these are now reported.

MATERIALS AND METHODS

Cultures

The original culture of the luminous mold, *Armillaria mellea*, was kindly supplied by Dr. P. Snider, then of Harvard Biological Laboratories. All cultures were grown on slants consisting of 3.6% (w/v) mycophil agar (Baltimore Biological Laboratory) and 0.5% (w/v) yeast extract (Difco). This medium was adjusted to pH 5.5 with 0.1 N HCl, autoclaved and used as such. The organisms were grown at 18°C.

The culture of the luminous bacterium *Photobacterium fischeri* was originally supplied by Dr. W. D. McElroy of The Johns Hopkins University. It was grown on a modification of the medium suggested by McElroy and Farghaly ('48) which consisted of trace elements, 0.05 ml; NaCl, 30 gm; $\text{Na}_2\text{HPO}_4 \cdot 7\text{H}_2\text{O}$, 5.3 gm; KH_2PO_4 , 2.1 gm; $(\text{NH}_4)_2\text{HPO}_4$, 0.5 gm; MgSO_4 , 0.1 gm; glycerol, 3.0 ml; nutrient agar, 24 gm; H_2O , 1000 ml. The pH was adjusted to 7.3. Trace elements were identical to those recommended by McElroy and Farghaly ('48). The bacteria were also grown at 18°C.

Light emission was quantitatively measured with an instrument designed by Dr. E. F. MacNichol of The Johns Hopkins University. This instrument utilized a 931 A photomultiplier tube and a Sanborn Model 151 single channel recorder was employed to record the light intensities.

Emission spectra were measured on an Aminco-Bowman spectrophotofluorometer.

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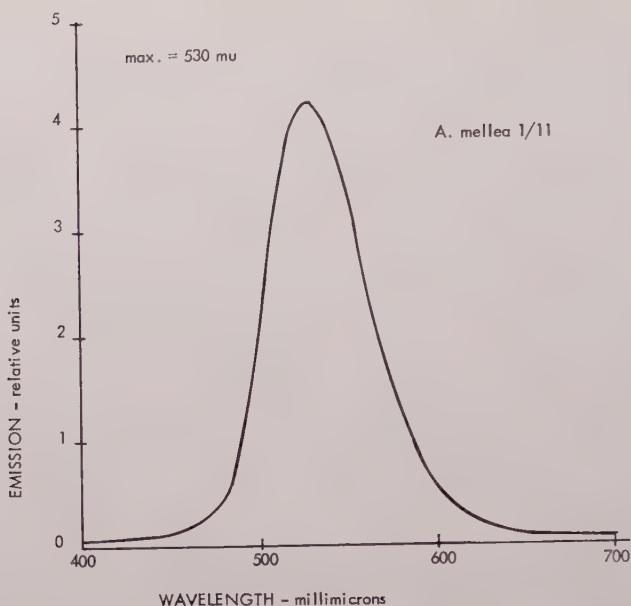


Fig. 1 The emission spectrum of the luminous mold *Armillaria mellea*.

RESULTS AND DISCUSSION

1. *Emission spectrum.* The emission spectrum of a 15-day-old culture of *A. mellea* is presented in figure 1. The apparent maximum emission was recorded at approximately 530 mμ; no instrument corrections have been made. Some impression of the intensity of light emission may be gained from figure 2. A plus X film was exposed to a culture of the same age for 5 minutes. The camera lens was three feet removed from the surface of the petri plate for this photograph. It is of interest to note that the young outer reaches of the mycelium are considerably more luminous than the older central portions of this structure.

The recorded emission maximum of 530 mμ agrees with the value of 528 mμ published by van der Burg for *A. mellea*, *Mycena polygramma* and *Omphalia flavida*. An emission maximum of 520 mμ has been recorded for *Polyporus honedai*, *Mycena bambusa*, and *Pleurotus lenaillustris* and *Agaricus medens* as indicated by Harvey ('52). The emission maximum for the luminous molds is on the blue side of that of the firefly which is at approximately 565 mμ and to the red of the luminous bacteria which has an emission around 480 mμ.

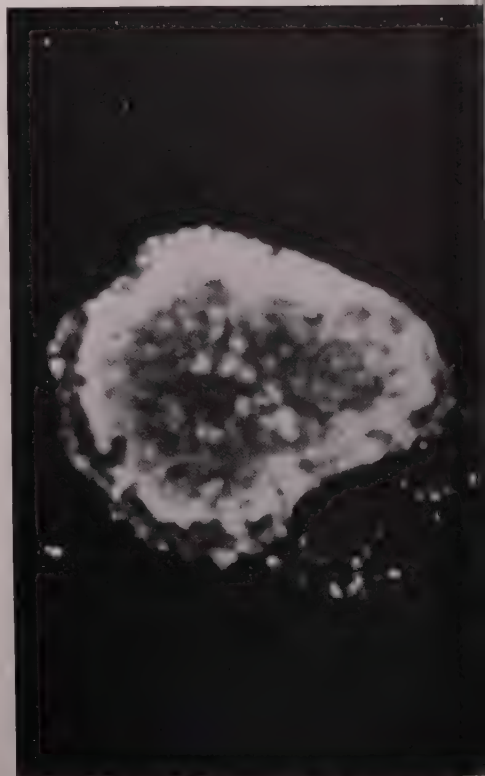


Fig. 2 "Self photograph" of *A. mellea*. Emission from *A. mellea* was used as a light source.

The 530 m μ light produced by the luminous molds corresponds to about 55 kilocalories per einstein. The chemical nature of the molecule undergoing excitation and subsequent light emission is unknown at the present time. Spectral and fluorescent characterization of a crude hot water extract from which one would expect to find the luciferin, has been studied. This preparation was made by extracting an acetone powder of *A. mellea* with 0.05 M potassium phosphate buffer, pH 7.0, containing 10^{-3} M ethylene diamine tetraacetic acid. Several absorption and fluorescent peaks occur in such an extract; the most prominent having an apparent absorption maximum at 420 m μ and a fluorescent maximum at 480 m μ . Whether this compound represents mold luciferin is unknown at the present time. The fact that its fluorescent maximum does not correspond with the chemiluminescence maximum need not be disturbing. This case may be similar to the firefly system where hemiluminescence is 15 m μ to the red of the fluorescence of both luciferin and luciferyl-adenylate (Rhodes and McElroy, '58).

2. *Effect of temperature.* The effect of temperature on fungal bioluminescence was studied by determining the light intensity at room temperature (23°C). The slant was then equilibrated for 15 minutes in a constant temperature water bath and the emission intensity at this temperature determined. A different slant was used for each determination. An Arrhenius plot of the log of the per cent of the original light intensity against the reciprocal of the absolute temperature has been made and is presented in figure 3.

The "temperature optimum" for the luminous molds is at 26°C under the conditions of measurement, this value corresponding to the *in vitro* optimum for the firefly system of 25°C (McElroy and Strehler, '49). The temperature optimum for the luminous bacteria depends upon the species but all have optima between 15 to 30°C. The slope of the curve in figure 3 may be used to calculate the energy of activation and this value is 17,500 calories. Similar calculation for the *in vitro* firefly bioluminescent reaction has been reported as 18,500 calories (McElroy and Strehler, '48). Brown, Johnson, and Marsland ('42) reported a value of 17,000 calories for the

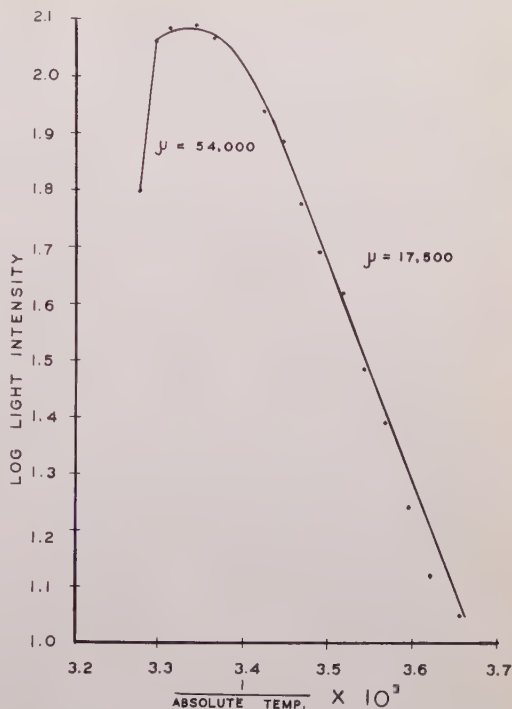


Fig. 3 Arrhenius plot of light emission from the luminous mold *A. mellea* at different temperatures.

heat of activation for *Photobacterium phosphoreum*. It is interesting to note that the energy of activation for the mold is intermediate between that of *Photobacterium* on one hand and the firefly on the other, just as is the emission maximum. At temperatures greater than 28°C, the heat of activation is 54,000 calories and this value is identical with the given for the above mentioned bacterial system for temperatures above optimal.

3. *Effect of ultraviolet light.* During the course of purifying mold luciferase the results suggested that the enzyme was readily inhibited. The initial purification stages of both the bacterial and firefly systems have presented similar difficulties (McElroy, '58). In the case of the bacterial system exposure of bacterial luciferase to ultraviolet light has two effects, namely destruction of an inhibitor—possibly riboflavin—and the activation of a component necessary for light emission (McElroy, et al., '54).

The response of the luminous mold *A. mellea* to 3660 Å light (Black Ray Lamp)

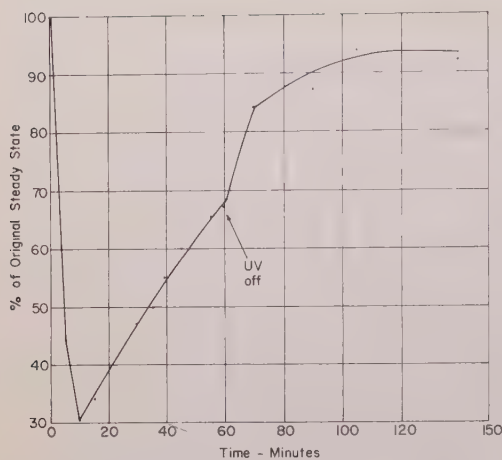


Fig. 4 Effect of ultraviolet light on bioluminescence from the luminous mold *A. mellea*.

is presented in figure 4. In this figure the original steady state value has been assigned as 100%. Adequate controls were run to assure that the effects measured were due to irradiation and not thermal. During the exposure to ultraviolet light there is first a rapid decline followed by a gradual increase in light emission. The increase becomes more pronounced when the light source is removed. The new steady state in the presence of ultraviolet light is less than that achieved when it is removed. This new steady state, both in the presence and absence of the ultraviolet source may or may not be greater than the original steady state. The level is determined by the particular culture under consideration and the intensity of the incident ultraviolet light. That these bioluminescent responses are a function of light intensity may be seen from table 1. In this case the slants

were irradiated for 15 minutes with varying intensities of ultraviolet light and the reduction in the steady state of bioluminescence determined. The increases in light emission were determined 45 minutes after the ultraviolet source had been removed. *In vitro* experiments have convincingly demonstrated that the luminescent activity of the hot water extract is readily destroyed by ultraviolet light (Airth, '60). Similar exposure of an *in vitro* enzyme preparation does not have this effect; indeed there may be a slight stimulation of enzymatic activity when exposed to ultraviolet light.

Interpretation of these data are open to several possibilities, one of which would be: there are two photo-labile compounds present in the *in vivo* system. The one compound is essential for bioluminescence and this accounts for the reduction in light emission. The other photo-labile compound is an inhibitor of bioluminescence which when destroyed would account for the increase in light emission. The time required to reach a new steady state either during or after irradiation would be a function of such factors as the rate of synthesis versus the rate of destruction of the photo-labile factors. Countering this process which tends to reduce bioluminescence would be the rate of destruction of the presumed inhibitor which would tend to increase light emission. Another, an equally valid interpretation of the data, is that instead of postulating an inhibitory compound(s) is photo-chemically produced which is required for light emission. At present there is no evidence for selecting one of these possibilities in preference to the other.

TABLE 1

The response of A. mellea to different intensities of 3660 Å irradiation

The original steady state value has been assigned as 100% and all other values compared to this. Light emission after 15 minutes of ultraviolet irradiation at different intensities was determined. Bioluminescence was again determined 45 minutes after the ultraviolet source had been removed.

3660 Å intensity relative units	% Reduction in original steady state during UV exposure	% Increase over original steady state after UV exposure
16	39.5	67.0
7.1	23.0	75.0
1.8	14.0	3.0
1.0	0.0	0.0
0	0.0	0.0

4. *Response to oxygen.* The response of the luminous fungus *A. mellea* to oxygen has been studied and these responses compared to the luminous bacteria *Photobacterium fischeri*. In these experiments, slants of the culture were exposed to the desired gas mixture of oxygen and nitrogen. The gas was kept flowing at a rate of 39 ml per second. Under these conditions the gas was replaced in approximately 0.5 seconds. When the slants were exposed to anaerobic conditions, tank nitrogen was used with no attempt being made to remove the trace amounts of oxygen (approximately 0.02%) that occurs in this source. The nitrogen was also flowing at a rate of 39 ml per second. Preliminary experiments had indicated that a difference in the flow rate of the oxygen mixture (oxygen + nitrogen) and the nitrogen caused emission results from the organisms when switching from one gas to the other not attributable to the composition of the gas itself. The molds were exposed to three minutes of 20% oxygen before use and the bacteria for 5 minutes at the same gas concentration. This precaution was found necessary in view of the great reduction in light emission while 20% oxygen was being passed over the slant. This reduction in light emission amounted to approximately 80% of the original light intensity in the case of the fungi and about 50% in the case of the bacteria.

The reasons for this reduction in light emission on flowing gas over the bacterial or mycelial surface is not clear. The possibility that the cultures were being desiccated due to the high rate of gas flow was readily eliminated by bubbling it through columns of water before passing over the culture. Also the possibility that this reduction in bioluminescence is due to lowering of the temperature because of evaporation seems very unlikely. The results of figure 3 can be used to calculate that there would have to be a 15°C reduction in temperature to account for the decrease in bioluminescence that was observed in the case of the molds. The system was also checked to determine if it was developing a pressure within the culture tube and this was found to amount to only 4×10^{-3} atmospheres greater than normal. It may be that this reduction in bioluminescence is ascribable to input pressure which amounted to 30 pounds per square inch at the exit of the flow meters used. Even this possibility does not seem too reasonable since Brown, Johnson, and Marsland ('42) found that pressure in the region of 6000 pounds per square inch was required to appreciably reduce *P. fischeri* bioluminescence at 25°C. All gas experiments were done at 23°C.

The "flash" of the luminous mold is presented in figure 5. The mold was exposed to 30 seconds of nitrogen just previ-

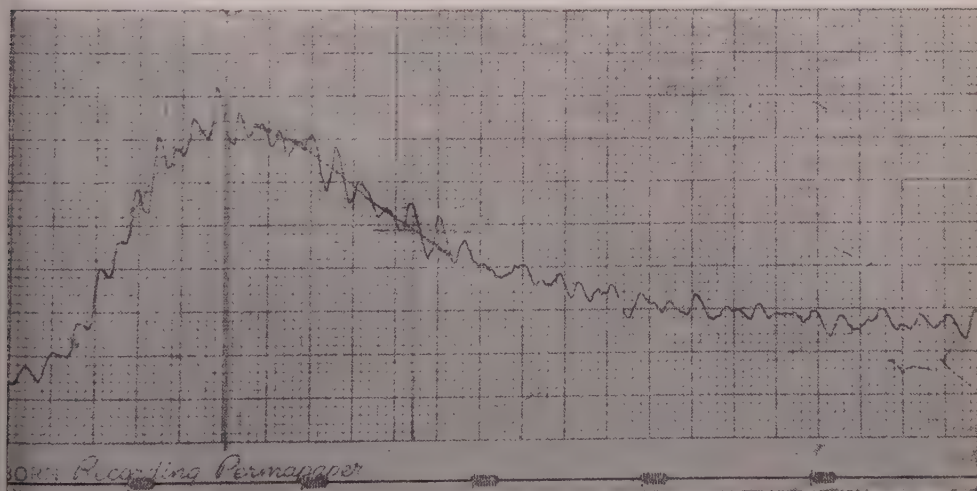


Fig. 5 Recording of flash of light from luminous mold *A. mellea* after 30-second treatment with 100% nitrogen and then exposure to 20% oxygen. All gases were flowing at a rate of 39 ml/second. See text for explanation.

ous to the admission of 20% oxygen and 80% nitrogen. In this case, an adaptor was placed in front of the photomultiplier tube which reduced its light-accepting area to 2 mm² and hence the signal noise is very large. As the rate constants determined either with or without the adaptor were about the same the adaptor was not utilized further. The intensity of the flash is a function of the length of nitrogen exposure as can be seen in table 2. The slants were exposed to 20% oxygen after the nitrogen and the maximum intensity of the flash recorded. The data for the luminous bacteria have also been added and it can be seen that the mold response is about twice that of the bacteria on a comparative basis.

TABLE 2

The effect of different periods of anaerobiosis on flash intensity

Light intensity in 20% oxygen flowing at a rate of 39 ml/sec. was determined. Slants were then exposed to 100% nitrogen flowing at the same rate for varying time periods and then to flowing 20% oxygen. The maximum light intensity recorded during the oxygen treatment is compared to the initial steady state light intensity.

N ₂ treatment seconds	Per cent of original steady state	
	<i>A. mellea</i>	<i>P. fischeri</i>
15	580	236
30	600	267
60	690	262
120	658	281
180	716	375
300	482	355

Another factor that affects the characteristics of the light emission after anaerobiosis is the composition of the gas.

Table 3 presents the half lives for both the increase and the decay of the flash obtained after 30 seconds of nitrogen. The half life has not been presented for the build up of the 20% oxygen mixture. The experimental arrangement was of such a nature that at lower oxygen concentrations the gas mixing was inadequate to measure initial rates accurately. The values presented are the averages of 6 successive terminations done on the same slant within 30 seconds of nitrogen alternating with 30 seconds of oxygen. A fresh slant was used for different oxygen concentrations. This could be measured accurately to 0.05 seconds. These data suggest that the initial reactions in the bioluminescent flash are limited by comparatively high oxygen concentrations under the conditions utilized. The rate limiting reaction during the development of the flash does not appear to be affected by the oxygen concentration. Another feature of the half lives in the case of both organisms is that this parameter is independent of the intensity of the flash as is indicated by table 4.

Harvey ('35), Johnson, van Schouburg and van der Burg ('39), Chace, Harvey, Johnson and Millikan ('40), and Hastings ('52) have all proposed schemes to account for the reactions of bioluminescence. The series of reactions proposed by Chance et al. ('40) consisted of the following:

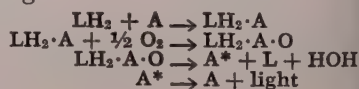


TABLE 3

Effect of different oxygen concentrations on half-lives of emission flash after nitrogen treatment

Slants were exposed to nitrogen flowing at a rate of 39 ml/sec. for 30 seconds and then to differing concentrations of oxygen flowing at the same rate. The half-lives of the increasing and decaying portion of the bioluminescent flash have been recorded.

Oxygen concentration	<i>A. mellea</i>		<i>P. fischeri</i>	
	Half-life of increase	Half-life of decay	Half-life of increase	Half-life of decay
%	seconds	seconds	seconds	seconds
100	0.12 ± 0.05	1.40 ± 0.10	0.41 ± 0.04	2.93 ± 0.62
80	0.15 ± 0.06	1.29 ± 0.14	0.46 ± 0.09	2.76 ± 0.48
60	0.29 ± 0.08	1.17 ± 0.07	0.50 ± 0.05	2.68 ± 0.44
40	0.64 ± 0.12	1.12 ± 0.06	0.66 ± 0.08	2.52 ± 0.28
20	—	1.34 ± 0.12	—	2.20 ± 0.25

TABLE 4

Independence of half-life of emission on intensity of emission

Slants were exposed to 20% oxygen flowing at a rate of 39 ml/sec. for equilibration. They were then exposed to 100% nitrogen for 30 seconds and then 100% oxygen. All gases were flowing at a rate of 39 ml/sec. The half-lives of the increasing and decay portion of the emission flash are compared to the maximum intensity of emission.

<i>A. mellea</i>			<i>P. fischeri</i>		
Flash height relative units	Half-life of increase	Half-life of decay	Flash height relative units	Half-life of increase	Half-life of decay
	seconds	seconds		seconds	seconds
160.0	0.10	1.22	600	0.43	3.02
120.0	0.11	1.42	420	0.45	4.00
90.0	0.08	1.50	360	0.47	2.75
70.0	0.10	1.35	270	0.43	2.80
56.0	0.10	1.40	240	0.43	2.75
51.2	0.20	1.52	180	0.40	3.27

In this proposal luciferin, LH_2 , reacts with luciferase, A, to form an enzyme substrate complex. This complex then reacts with oxygen which in turn forms an excited complex A^* . With the emission of a light quantum free luciferase is again reformed. Under anaerobic conditions reaction (1) proceeds and $\text{LH}_2 \cdot \text{A}$ accumulates; when oxygen is introduced (2), reactions (3) and (4) proceed. Johnson et al. (39) observed in their studies with the luminous bacteria that under extended periods of anaerobiosis, i.e., 10 minutes, the initial flash was reduced in intensity and this was followed by what they termed "secondary rise" in the light intensity. This later effect was a comparatively slow increase in bioluminescence followed by a slow decline. To account for this effect they suggested that luciferase was reversibly broken down by proteolytic activity of the bacterial cell. Hastings (52) observed a similar secondary rise in the case of the luminous mold *Panus stipticus* with the effect being much more striking than in the case of bacteria. Other experiments in this same publication were consistent with the postulate that luciferase had two active sites specific for the substrates luciferin and oxygen. If one of the substrates was absorbed on the wrong site it acted as a competitive inhibitor.

Schoepfle ('40) carried out a detailed analysis of the kinetics of the flash of *P. fischeri* at different temperatures. On the basis of the fact that light emission is independent of oxygen concentration between 1 and 380 mm of mercury for *Cypridina*, Schoepfle concluded that reaction (2),

above, was for all practical purposes instantaneous. Reaction (3) results in an increase in the concentration of A^* and reaction (4) in a decrease. Reactions (3) and (4) are two consecutive first order reactions and the light intensity, I , will correspond to the rate of breakdown of A^* . Solving as two differential first order equations Schoepfle obtained the expression for light intensity at any time:

$$I = \frac{k_3 k_4}{k_4 - k_3} \cdot (\text{A} \cdot \text{LH}_2 \cdot \text{O})_0 \cdot (e^{-k_3 t} - e^{-k_4 t})$$

where k_3 and k_4 are the velocity constants for reactions (3) and (4) respectively. The velocity constants were calculated from the relationship:

$$\frac{Y}{2X} \pm \frac{1}{2} \sqrt{\frac{Y^2}{X^2} - 4 \left(\frac{Y^2}{X^2} - \frac{Z}{X} \right)} = a, b$$

where

$$k_3 = -\frac{1}{t} \ln a$$

$$k_4 = -\frac{1}{t} \ln b$$

In this case $a = e^{-k_3 t}$, $b = e^{-k_4 t}$ and X , Y , Z , are light intensities at times t , $2t$ and $3t$. This approach for the solution of k_3 and k_4 has two major disadvantages. The values for X , Y and Z must be of such numerical value that $\frac{Y^2}{X^2} > 4 \left(\frac{Y^2}{X^2} - \frac{Z}{X} \right)$ such will not be the case if $X > Y > Z$. Also the values of a and b would have to be less than one or the velocity constants will have negative values. These two requirements for the solution k_3 and k_4 place considerable restrictions on the solution of their values.

Since the above analysis is for two consecutive first order reactions where:

$$I = \frac{k_3 (LK_2 \cdot A \cdot O)_0}{k_4 - k_3} \cdot (e^{-k_3 t} - e^{-k_4 t}) \quad (5)$$

the following may offer a simpler solution for the evaluation of k_3 and k_4 . Using the expansion:

$$e^{-x} = 1 - x + \frac{x^2}{2!} - \frac{x^3}{3!} \dots$$

(5) will become:

$$I = \frac{k_3 (LH_2 \cdot A \cdot O)_0}{k_4 - k_3} \times \left[(1 - k_3 t + \frac{k_3^2 t^2}{2!} \dots) - (1 - k_4 t + \frac{k_4^2 t^2}{2!} \dots) \right]$$

which will simplify and approximate to

$$I = \frac{(LH_2 \cdot A \cdot O)_0 k_3 t (k_4 - k_3)}{k_4 - k_3} \\ = (LH_2 \cdot A \cdot O)_0 k_3 t.$$

On rearranging

$$k_3 = \frac{I}{(LH_2 \cdot A \cdot O)_0 \cdot t} \quad (6)$$

Thus the initial light intensity may be utilized to evaluate k_3 .

Then let

$$B = \frac{A^*}{(LH_2 \cdot A \cdot O)_0}, K = \frac{k_4}{k_3}, \text{ and } T = k_3 t.$$

When

$$\frac{dB}{dT} = 0$$

then

$$k_3 t_{\max} = T_{\max} = \frac{\ln K}{K - 1}.$$

Since t_{\max} is determined experimentally and k_3 has been evaluated, then a plot of K against T_{\max} can be used to evaluate K . When the value for K is known the relationship:

$$k_4 = k_3 K \quad (7)$$

may be used to solve for k_4 .

The velocity constants k_3 and k_4 have been calculated using the method proposed

above and these values are presented table 5. Since, under the experiment conditions used, oxygen becomes limiting (see table 3) these constants have been calculated for cultures that were exposed to 100% oxygen. The values presented are satisfactory for comparative purposes only and are probably much smaller than the actual velocity constants. An appreciation of the greater rates possible, at least in the case of bacteria, may be gained from the fact that both Chance et al. ('40) and Schoepfle ('40) measured the time to reach maximum emission at approximately 0.1 seconds which is 5 times as rapid as the values reported here. However, the rate constants for reaction (3) is about 10 times as rapid in *A. mellea* as in the bacteria. This suggests that the reaction velocities for the mold and Cypridina, measured by Chance et al. ('40) are approximately similar in magnitude.

The analysis carried out by Schoepfle ('40) and Johnson et al. ('39) postulated that $LH_2 \cdot A$ would accumulate during anaerobiosis. This possibility was verified by measuring the total light emitted during the experiment rather than measuring light intensity. Table 6 presents the results of total light measurements for slants of *A. mellea* and *P. fisheri* exposed to nitrogen for varying periods of time and then to 20% oxygen. A fresh slant was used for each nitrogen exposure. In each case the cultures were equilibrated against 20% oxygen flowing at a rate of 39 ml per second for 7 minutes. Total light emission was recorded for the next three minutes and then the slant was exposed to nitrogen after which it was exposed to 20% oxygen. The light emission during the three minutes

TABLE 5

Comparison of velocity constants k_3 and k_4 in *A. mellea* and *P. fisheri*
Experimental procedure as in table 4. See text for description.

	<i>A. mellea</i>	<i>P. fisheri</i>
Total light, relative units	5334	5148
t_{\max} , seconds	0.54	1.55
Intensity at $t = 0.25$ sec.	5.7	0.8
k_3	4.3	0.06
T_{\max}	1.07	0.014
K	0.90	70
k_4	3.8	4.3

TABLE 6

The effect of varying periods of anaerobiosis on total light emission from *A. mellea* and *P. fischeri*

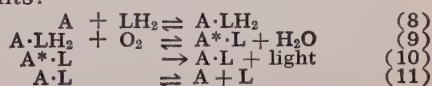
Slants were equilibrated in 20% oxygen and then exposed to varying periods of nitrogen. Nitrogen treatment was followed by exposure to 20% oxygen. All gases were flowing at a rate of 39 ml/sec. See text for description of calculations.

Time of nitrogen exposure seconds	<i>A. mellea</i>		<i>P. fischeri</i>	
	Predicted light units	Actual light units	Predicted light units	Actual light units
15	54.27	55.72	115.6	94.32
30	42.57	51.70	170.6	161.6
60	40.68	54.52	112.5	114.3
120	46.7	48.3	93.2	120.2
180	203.4	209.9	179.8	105.7
300	67.2	57.4	149.4	90.5

previous to nitrogen treatment was used to predict light emission during the subsequent 10-minute period. This latter 10 minutes included the nitrogen treatment. The predicted values are compared with the actual experimental values obtained during the latter 10-minute period. Control experiments indicated that this method of calculating light emission was accurate to no more than 5% in the molds and 10% in the bacteria. The data do substantiate the concept that LH_2 will accumulate during short periods of anaerobiosis. However, with longer nitrogen exposures the data suggests that luciferin broken down by non-light emitting reactions.

Whether the reactions proposed initially by Harvey ('35) and Johnson et al. ('39) and modified by subsequent authors (Hastings et al., '40; Hastings, '52) actually represent the *in vivo* reactions of bioluminescence is open to conjecture. The kinetic data agree with the proposed schemes. Recently Rhodes and McElroy ('58) while investigating the reactions of the firefly system found that oxidized luciferin, oxyluciferin, was very tightly bound to the luciferase to form luciferase-oxyluciferyl-adenylate complex with a dissociation constant of 5×10^{-10} . The rate constant for dissociation of this complex into free luciferase and oxyluciferyl-adenylate was $1 \times 10^{-3} \text{ sec}^{-1}$. The stability of the enzyme complex accounted for the very rapid product inhibition of the bioluminescent reactions in the *in vitro* firefly system. Product inhibition has not been considered to a significant degree in any of the kinetic analysis carried out to date. It is quite

conceivable that the dissociation of an enzyme-product complex could be of significance in both the bacterial and mold systems also. The data suggesting that luciferin accumulates during anaerobiosis could be as readily explained by postulating that the concentration of the active intermediate $LH_2 \cdot A$ is controlled not by luciferin accumulation exclusively but also by the rate of dissociation of an enzyme-product complex. Indeed it is possible to interpret the "secondary rise" observed by Johnson et al. ('39) and Hastings ('52) on the basis of an equilibrium between the reactants:



where L represents oxyluciferin. If the intermediate $A \cdot LH_2$ accumulates during anaerobiosis the extent of this accumulation will depend upon the equilibrium constants of reactions (8) and (11). On the introduction of oxygen there will be a "flash" of light; its intensity depending upon the concentration of $A^* \cdot L$. The reaction kinetics for this scheme predicts the possible oscillatory behavior of light emission as observed by Johnson et al. ('39) for bacteria and Hastings ('52) for the luminous mold. If the dissociation constant of reaction 11 is very small as it is in the case of the firefly system, then luciferase could conceivably be rate limiting and a decrease in light emission would be observed. Dissociation of the oxyluciferyl-luciferase complex would release free enzyme which in turn could react with the excess luciferin that had accumulated during the

anaerobic treatment thus accounting for the secondary rise.

SUMMARY

Various characteristics of the luminous mold *Armillaria mellea* have been investigated and in some instances compared with similar characteristics of the luminous bacterium *Photobacterium fischeri*. Emission from the luminous mold is at approximately 530 m μ corresponding to about 55 kilocalories per einstein. The energy of activation for the mold was found to be equal to 17,500 calories with the "temperature optimum" at 26°C. Exposure of the fungi to 3660 Å irradiation causes an immediate reduction in bioluminescence with a subsequent increase. The possible significance of these findings has been considered. Also the response of both the mold and bacteria to oxygen after short periods of anaerobiosis was studied and considered in the light of previous experimental results.

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